



**REPUBLIC OF KENYA  
MINISTRY OF TRANSPORT, INFRASTRUCTURE  
HOUSING AND URBAN DEVELOPMENT**

**PROPOSED SUPPLY, INSTALLATION, TESTING AND  
COMMISSIONING OF 1 NO. 400 KVA GENERATOR SET FOR  
THE WORKS BUILDING- NAIROBI**

***TENDER SPECIFICATIONS***

***FOR***

***GENERATOR INSTALLATION WORKS***

**CLIENT**

THE PRINCIPAL SECRETARY  
STATE DEPARTMENT OF INFRASTRUCTURE  
P.O BOX 30260  
NAIROBI

**EL ECTRICAL ENGINEER**

CHIEF ENGINEER (ELECTRICAL)  
STATE DEPARTMENT OF PUBLIC WORKS  
P.O BOX 41191 - 00100  
NAIROBI

**ARCHITECT**

CHIEF ARCHITECT  
STATE DEPARTMENT OF PUBLIC WORKS  
P.O BOX 30743 - 00100  
NAIROBI

**QUANTITY SURVEYOR**

CHIEF QUANTITY SURVEYOR  
STATE DEPARTMENT OF PUBLIC WORKS  
P.O. BOX 30743 - 00100  
NAIROBI

**MECHANICAL ENGINEER**

CHIEF ENGINEER (MECHANICAL)  
STATE DEPARTMENT OF PUBLIC WORKS  
P.O BOX 41191 - 00100  
NAIROBI

**OCTOBER, 2016**

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## DEFINITIONS

The following terms and expressions used in the contract document shall have the following meanings:

<b>The Employer</b>	Government of the Republic of Kenya Represented by: The Principal Secretary State Department of Infrastructure P.O. Box 30260 -00100 <u>NAIROBI</u>
<b>Architect</b>	Chief Architect State Department of Public Works P.O. Box 30743 - 00100 <u>NAIROBI</u>
<b>Engineer</b>	Chief Engineer (Electrical) State Department of Public Works P.O. Box 41191 - 00100 <u>NAIROBI</u>
<b>Engineer</b>	Chief Engineer (Mechanical) State Department of Public Works P.O. Box 41191 - 00100 <u>NAIROBI</u>
<b>Quantity Surveyor</b>	Chief Quantity Surveyor State Department of Public Works P.O. Box 30743 - 00100 <u>NAIROBI</u>
<b>Structural Engineer</b>	Chief Engineer (Structural) State Department of Public Works P.O. Box 30743 - 00100 <u>NAIROBI</u>
<b>Project Manager</b>	Chief Engineer (Electrical), State Department of Public Works P.O. Box 30743 - 00100 <u>NAIROBI</u>
<b>Contractor</b>	The firm appointed to carry out Generator Installation Works
<b>Site</b>	The site for the proposed works is at <b>Works Building, Nairobi</b>

**FORM OF TENDER**

**To: The Principal Secretary  
State Department of Infrastructure  
P.O. Box 30260 -00100  
NAIROBI**

**PROPOSED SUPPLY, INSTALLATION, TESTING AND COMMISSIONING OF 1NO.  
400KVA GENERATOR SET FOR STATE DEPARTMENT OF INFRASTRUCTURE**

1. In accordance with the Instructions to Tenderers, Conditions of Contract, Specifications and Bills of Quantities for the execution of the above named Works, we, the undersigned offer to construct, install and complete such Works and remedy any defects therein for the sum of:

Kshs.....*[Amount in figures]*

Kenya Shillings.....  
.....  
.....*[Amount in words]*

2. We undertake, if our tender is accepted, to commence the Works as soon as is reasonably possible after the receipt of the Employer's Representative's notice to commence, and to complete the whole of the Works comprised in the Contract within the time stated in the Appendix to Conditions of Contract.
3. We agree to abide by this tender **for a period of 120 days from the date of tender opening**, and shall remain binding upon us and may be accepted at any time before the expiry of that period.
4. Unless and until a formal Agreement is prepared and executed this tender together with your written acceptance thereof, shall constitute a binding Contract between us.
5. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this ..... day of .....20.....

Signature .....in the capacity of .....

duly authorized to sign tenders for and on behalf of:

.....*[Name of Tenderer]*

of.....*[Address of Tenderer]*

PIN No. ....

VAT CERTIFICATE No. ....

**Witness:** Name .....

Address .....

Signature .....

**FORM OF TENDER SECURITY: BANK**

To: **The Principal Secretary**  
**State Department of Infrastructure**  
**P.O. Box 30260 -00100**  
**NAIROBI**

WHEREAS..... (hereinafter called “the Tenderer”)  
has submitted his tender dated.....for the installation  
of.....  
..... (Name of Contract)

KNOW ALL PEOPLE by these presents that  
WE.....having our registered office at  
.....(hereinafter called “the Bank”), are bound unto  
.....(hereinafter called “the Employer” in the sum  
of Kshs.....for which payment well and truly to be made  
to the said Employer, the Bank bind itself, its successors and assigns by these presents sealed  
with the Common Seal of the said Bank this .....Day of  
.....20.....

THE CONDITIONS of this obligation are:

1. If after tender opening the tenderer withdraws his tender during the period of tender Validity specified in the instructions to tenderers  
Or
2. If the tenderer, having been notified of the acceptance of this tender by the Employer during the period of tender validity:
  - a) Fails or refuses to execute the form of Agreement in accordance with the Instructions to Tenderers, if required; or
  - b) Fails or refuses to furnish the Performance Security, in accordance with the Instructions to Tenderers;

We undertake to pay to the Employer up to the above amount upon receipt of his first written demand, without the Employer having to substantiate his demand, provided that in his demand the Employer will note that the amount claimed by him is due to him, owing to the occurrence of one or both of the two conditions, specifying the occurred condition or conditions.

This guarantee will remain in force for a period of 150 days from the date of tender opening, and any demand in respect thereof should reach the Bank not later than the said date.

\_\_\_\_\_  
[Date]

\_\_\_\_\_  
[Signature of the Bank ]

\_\_\_\_\_  
[Witness]

\_\_\_\_\_  
[Seal]

**FORM OF TENDER SECURITY: INSURANCE COMPANY**

To **The Principal Secretary**  
**State Department of Infrastructure**  
**P.O. Box 30260 -00100**  
**NAIROBI**

WHEREAS..... (hereinafter called “the Tenderer”)  
has submitted his tender dated.....for the installation  
of.....  
...  
..... (Name of Contract)

KNOW ALL PEOPLE by these presents that  
WE.....having our registered office at  
.....(hereinafter called “the Insurance Company”) are bound  
unto .....(hereinafter called “the Employer” in the  
sum of Kshs.....for which payment well and truly to be  
made to the said Employer, the Insurance bind itself, its successors and assigns by these  
presents sealed with the Common Seal of the said Insurance company  
this.....Day of .....20.....

THE CONDITIONS of this obligation are:

1. If after tender opening the tenderer withdraws his tender during the period of tender  
Validity specified in the instructions to tenderers  
Or
2. If the tenderer, having been notified of the acceptance of this tender by the Employer  
during the period of tender validity:
  - a) Fails or refuses to execute the form of Agreement in accordance with the  
Instructions to Tenderers, if required; or
  - b) Fails or refuses to furnish the Performance Security, in accordance with the  
Instructions to Tenderers;

We undertake to pay to the Employer up to the above amount upon receipt of his first written  
demand, without the Employer having to substantiate his demand, provided that in his demand  
the Employer will note that the amount claimed by him is due to him, owing to the occurrence  
of one or both of the two conditions, specifying the occurred condition or conditions.

This guarantee will remain in force for a period of 150 days from the date of tender opening,  
and any demand in respect thereof should reach the Insurance Company not later than the said  
date.

\_\_\_\_\_  
[Date]

\_\_\_\_\_  
[Signature of the Guarantor]

\_\_\_\_\_  
[Witness]

\_\_\_\_\_  
[Seal]

**SECTION A**  
**INSTRUCTIONS TO TENDERERS**

# INSTRUCTIONS TO TENDERERS

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## **INSTRUCTION TO TENDERERS**

Note: The tenderer must comply with the following conditions and instructions and failure to do so is liable to result in rejection of the tender.

### GENERAL

#### 1. Definitions

- (a) **“Tenderer”** means any person or persons partnership firm or company submitting a sum or sums in the Bills of Quantities in accordance with the Instructions to Tenderers, Conditions of Contract Parts I and II, Specifications, Drawings and Bills of Quantities for the work contemplated, acting directly or through a legally appointed representative.
- (b) **“Approved tenderer”** means the tenderer who is approved by the Employer.
- (c) Any noun or adjective derived from the word **“tender”** shall be read and construed to mean the corresponding form of the noun or adjective **“bid”**. Any conjugation of the verb “tender” shall be read and construed to mean the corresponding form of the verb “bid.”
- (d) **“Employer”** means a Central Government Ministry, Local Authority, State Corporation or any other Public Institution.

#### 2. Eligibility and Qualification Requirements

- 2.1 This invitation to tender is open to all tenderers who have been prequalified.
- 2.2 To be eligible for award of Contract, the tenderer shall provide evidence satisfactory to the Employer of their eligibility under Sub clause 2.1 above and of their capability and adequacy of resources to effectively carry out the subject Contract. To this end, the tenderer shall be required to update the following information already submitted during prequalification:-
  - (a) Details of experience and past performance of the tenderer on the works of a similar nature within the past five years and details of current work on hand and other contractual commitments.
  - (b) The qualifications and experience of key personnel proposed for administration and execution of the contract, both on and off site.

- (c) Major items of construction plant and equipment proposed for use in carrying out the Contract. Only reliable plant in good working order and suitable for the work required of it shall be shown on this schedule. The tenderer will also indicate on this schedule when each item will be available on the Works. Included also should be a schedule of plant, equipment and material to be imported for the purpose of the Contract, giving details of make, type, origin and CIF value as appropriate.
- (d) Details of subcontractors to whom it is proposed to sublet any portion of the Contract and for whom authority will be requested for such subletting in accordance with clause 4 of the Conditions of Contract.
- (e) A draft Program of Works in the form of a bar chart and Schedule of Payment which shall form part of the Contract if the tender is accepted. Any change in the Program or Schedule shall be subjected to the approval of the Engineer.
- (f) Details of any current litigation or arbitration proceedings in which the Tenderer is involved as one of the parties.

### 2.3 Joint Ventures

Tenders submitted by a joint venture of two or more firms as partners shall comply with the following requirements:-

- (a) The tender, and in case of a successful tender, the Form of Agreement, shall be signed so as to be legally binding on all partners.
- (b) One of the partners shall be nominated as being in charge; and this authorization shall be evidenced by submitting a power of attorney signed by legally authorized signatories of all the partners.
- (c) The partner in charge shall be authorized to incur liabilities and receive instructions for and on behalf of any and all partners of the joint venture and the entire execution of the Contract including payment shall be done exclusively with the partner in charge.
- (d) All partners of the joint venture shall be liable jointly and severally for the execution of the Contract in accordance with the Contract terms, and a relevant statement to this effect shall be included in the authorization mentioned under (b) above as well as in the Form of Tender and the Form of Agreement (in case of a successful tender).
- (e) A copy of the agreement entered into by the joint venture partners shall be submitted with the tender.

3. Cost of Tendering

The tenderer shall bear all costs associated with the preparation and submission of his tender and the Employer will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the tendering process.

4. Site Visit

4.1 The tenderer is advised to visit and examine the Site and its surroundings and obtain for himself on his own responsibility, all information that may be necessary for preparing the tender and entering into a contract. The costs of visiting the Site shall be the tenderer's own responsibility.

4.2 The tenderer and any of his personnel or agents will be granted permission by the Employer to enter upon premises and LAND for the purpose of such inspection, but only upon the express condition that the tenderer, his personnel or agents, will release and indemnify the Employer from and against all liability in respect of, and will be responsible for personal injury (whether fatal or otherwise), loss of or damage to property and any other loss, damage, costs and expenses however caused, which but for the exercise of such permission, would not have arisen.

4.3 The Employer shall organize a site visit at a date to be notified. A representative of the Employer will be available to meet the intending tenderers at the Site.

Tenderers must provide their own transport. The representative will not be available at any other time for site inspection visits.

Each tenderer shall complete the Certificate of Tenderer's Visit to the Site, whether he in fact visits the Site at the time of the organized site visit or by himself at some other time.

TENDER DOCUMENTS

5. Tender Documents

5.1 The Tender documents comprise the documents listed herebelow and should be read together with any Addenda issued in accordance with Clause 7 of these instructions to tenderers.

- a. Form of Invitation for Tenders
- b. Instructions to Tenderers

- c. Form of Tender
- d. Appendix to Form of Tender
- e. Form of Tender Surety
- f. Statement of Foreign Currency Requirements
- g. Form of Performance Security
- h. Form of Agreement
- i. Form of Advance payment Bank Guarantee
- j. Schedules of Supplementary Information
- k. General Conditions of Contract – Part I
- l. Conditions of Particular Application – Part II
- m. Specifications
- n. Bills of Quantities
- o. Drawings

5.2 The tenderer is expected to examine carefully all instructions, conditions, forms, terms, specifications and drawings in the tender documents. Failure to comply with the requirements for tender submission will be at the tenderer's own risk. Pursuant to clause 22 of Instructions to Tenderers, tenders which are not substantially responsive to the requirements of the tender documents will be rejected.

5.3 All recipients of the documents for the proposed Contract for the purpose of submitting a tender (whether they submit a tender or not) shall treat the details of the documents as "private and confidential".

## 6. Clarification of Tender Documents

6.1 A prospective tenderer requiring any clarification of the tender documents may notify the Employer in writing or by telex, cable or facsimile at the Employer's mailing address indicated in the Invitation to Tender. The Employer will respond in writing to any request for clarification which he receives earlier than 5 days prior to the expiry of 28 days deadline for the submission of tenders. Written copies of the Employer's response (including the query but without identifying the source of the inquiry) will be sent to all prospective tenderers who have purchased the tender documents.

## 7. Amendment of Tender Documents

7.1 At any time prior to the deadline for submission of tenders the Employer may, for any reason, whether at his own initiative or in response to a clarification requested by a prospective tenderer, modify the tender documents by issuing Addenda.

- 7.2 Any Addendum will be notified in writing or by cable, telex or facsimile to all prospective tenderers who have purchased the tender documents and will be binding upon them.
- 7.3 If during the period of tendering, any circular letters (tender notices) shall be issued to tenderers by, or on behalf of, the Employer setting forth the interpretation to be placed on a part of the tender documents or to make any change in them, such circular letters will form part of the tender documents and it will be assumed that the tenderer has taken account of them in preparing his tender. The tenderer must promptly acknowledge any circular letters he may receive.
- 7.4 In order to allow prospective tenderers reasonable time in which to take the Addendum into account in preparing their tenders, the Employer may, at his discretion, extend the deadline for the submission of tenders.

### PREPARATION OF TENDERS

#### 8. Language of Tender

- 8.1 The tender and all correspondence and documents relating to the tender exchanged between the tenderer and the Employer shall be written in the English language. Supporting documents and printed literature furnished by the tenderer with the tender may be in another language provided they are accompanied by an appropriate translation of pertinent passages in the above stated language. For the purpose of interpretation of the tender, the English language shall prevail.

#### 9. Documents Comprising the Tender

- 9.1 The tender to be prepared by the tenderer shall comprise: the Form of Tender and Appendix thereto, a Tender Surety, the Priced Bills of Quantities and Schedules, the information on eligibility and qualification, and any other materials required to be completed and submitted in accordance with the Instructions to Tenderers embodied in these tender documents. The Forms, Bills of Quantities and Schedules provided in the tender documents shall be used without exception (subject to extensions of the schedules in the same format and to the provisions of clause 13.2 regarding the alternative forms of Tender Surety].

#### 10. Tender Prices

- 10.1 All the insertions made by the tenderer shall be made in INK and the tenderer shall clearly form the figures. The relevant space in the Form of Tender and Bills of Quantities shall be completed accordingly without interlineations or erasures except those necessary to correct errors made by the tenderer in which case the erasures and interlineations shall be initialed by the person or persons signing the tender.

- 10.2 A price or rate shall be inserted by the tenderer for every item in the Bills of Quantities whether the quantities are stated or not items against which no rate or price is entered by the tenderer will not be paid for by the Employer when executed and shall be deemed covered by the rates for other items and prices in the Bills of Quantities.

The prices and unit rates in the Bills of Quantities are to be the full [all-inclusive] value of the work described under the items, including all costs and expenses which may be necessary and all general risks, liabilities and obligations set forth or implied in the documents on which the tender is based. All duties and taxes and other levies payable by the Contractor under the Contract or for any other cause as of the date 28 days prior to the deadline for the submission of tenders, shall be included in the rates and prices and the total tender prices submitted by the Tenderer.

Each price or unit rate inserted in the Bills of Quantities should be a realistic estimate for completing the activity or activities described under that particular item and the tenderer is advised against inserting a price or rate against any item contrary to this instruction.

Every rate entered in the Bills of Quantities, whether or not such rate be associated with a quantity, shall form part of the Contract. The Employer shall have the right to call for any item of work contained in the Bills of Quantities, and such items of work to be paid for at the rate entered by the tenderer and it is the intention of the Employer to take full advantage of unbalanced low rates.

- 10.3 Unless otherwise specified the tenderer must enter the amounts representing 10% of the sub-total of the summary of the Bills of Quantities for Contingencies and Variation of Prices [V.O.P.] payments in the summary sheet and add them to the sub-total to arrive at the tender amount.
- 10.4 The tenderer shall furnish with his tender written confirmation from his suppliers or manufacturers of unit rates for the supply of items listed in the Conditions of Contract clause 47 where appropriate.
- 10.5 The rates and prices quoted by the tenderer are subject to adjustment during the performance of the Contract only in accordance with the provisions of the Conditions of Contract. The tenderer shall complete the schedule of basic rates and shall submit with his tender such other supporting information as required under clause 47 of the Conditions of Contract Part II.

11. Currencies of Tender and Payment

- 11.1 Tenders shall be priced in Kenya Shillings and the tender sum shall be in Kenya Shillings.
- 11.2 Tenderers are required to indicate in the Statement of Foreign Currency Requirements, which forms part of the tender, the foreign currency required by them. Such currency should generally be the currency of the country of the tenderer's main office. However, if a substantial portion of the tenderer's expenditure under the Contract is expected to be in countries other than his country of origin, then he may state a corresponding portion of the contract price in the currency of those other countries. However, the foreign currency element is to be limited to two (2) different currencies and a maximum of 30% (thirty percent) of the Contract Price.
- 11.3 The rate of rates of exchange used for pricing the tender shall be selling rate or rates of the Central Bank ruling on the date thirty (30) days before the final date for the submission of tenders.
- 11.4 Tenderers must enclose with their tenders, a brief justification of the foreign currency requirements stated in their tenders.

12. Tender Validity

- 12.1 The tender shall remain valid and open for acceptance for a period of one hundred and twenty (120) days from the specified date of tender opening or from the extended date of tender opening (in accordance with clause 7.4 here above) whichever is the later.
- 12.2 In exceptional circumstances prior to expiry of the original tender validity period, the Employer may request the tenderer for a specified extension of the period of validity. The request and the responses thereto shall be made in writing or by cable, telex or facsimile. A tenderer may refuse the request without forfeiting his Tender Surety. A tenderer agreeing to the request will not be required nor permitted to modify his tender, but will be required to extend the validity of his Tender Surety correspondingly.

13. Tender Surety

- 13.1 The tenderer shall furnish as part of his tender, a Tender Surety in the amount stated in the Appendix to Instructions to Tenderers.
- 13.2 The unconditional Tender Surety shall be in Kenya Shillings and be in form of a certified cheque, a bank draft, an irrevocable letter of credit or a guarantee from a reputable Bank approved by the Employer located in the Republic of Kenya.



The format of the Surety shall be in accordance with the sample form of Tender Surety included in these tender documents; other formats may be permitted subject to the prior approval of the Employer. The Tender Surety shall be valid for twenty eight (28) days beyond the tender validity period.

- 13.3 Any tender not accompanied by an acceptable Tender Surety will be rejected by the Employer as non-responsive.
- 13.4 The Tender Sureties of unsuccessful tenderers will be returned as promptly as possible but not later than twenty eight (28) days after concluding the Contract execution and after a Performance Security has been furnished by the successful tenderer. The Tender Surety of the successful tenderer will be returned upon the tenderer executing the Contract and furnishing the required Performance Security.
- 13.5 The Tender Surety may be forfeited:
  - (a) if a tenderer withdraws his tender during the period of tender validity: or
  - (b) in the case of a successful tenderer, if he fails
    - (i) to sign the Agreement, or
    - (ii) to furnish the necessary Performance Security
  - (c) if a tenderer does not accept the correction of his tender price pursuant to clause 23.

14. No Alternative Offers

- 14.1 The tenderer shall submit an offer which complies fully with the requirements of the tender documents.

Only one tender may be submitted by each tenderer either by himself or as partner in a joint venture.

- 14.2 The tenderer shall not attach any conditions of his own to his tender. The tender price must be based on the tender documents. The tenderer is not required to present alternative construction options and he shall use without exception, the Bills of Quantities as provided, with the amendments as notified in tender notices, if any, for the calculation of his tender price.

Any tenderer who fails to comply with this clause will be disqualified.

15. Pre-Tender Meeting

- 15.1 The tenderer's designated representative is invited to attend a pre-tender meeting, which if convened, will take place at the venue and time stated in the Invitation to Tender. The purpose of the meeting will be to clarify issues and to answer questions on any matter that may be raised at that stage.
- 15.2 The tenderer is requested as far as possible to submit any questions in writing or by cable, to reach the Employer not later than seven days before the meeting. It may not be practicable at the meeting to answer questions received late, but questions and responses will be transmitted in accordance with the following:
- (a) Minutes of the meeting, including the text of the questions raised and the responses given together with any responses prepared after the meeting, will be transmitted without delay to all purchasers of the tender documents. Any modification of the tender documents listed in --Clause 9 which may become necessary as a result of the pre-tender meeting shall be made by the Employer exclusively through the issue of a tender notice pursuant to Clause 7 and not through the minutes of the pre-tender meeting.
  - (b) Non-attendance at the pre-tender meeting will not be cause for disqualification of a bidder.

16. Format and Signing of Tenders

- 16.1 The tenderer shall prepare his tender as outlined in clause 9 above and mark appropriately one set "ORIGINAL" and the other "COPY".
- 16.2 The copy of the tender and Bills of Quantities shall be typed or written in indelible ink and shall be signed by a person or persons duly authorized to sign on behalf of the tenderer. Proof of authorization shall be furnished in the form of the written power of attorney which shall accompany the tender. All pages of the tender where amendments have been made shall be initialed by the person or persons signing the tender.
- 16.3 The complete tender shall be without alterations, interlineations or erasures, except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

SUBMISSION OF TENDERS

17. Sealing and Marking of Tenders

- 17.1 The tenderer shall seal the original and copy of the tender in separated envelopes, duly marking the envelopes as "ORIGINAL" and "COPY". The envelopes shall then be sealed in an outer envelope.

- 17.2 The inner and outer envelopes shall be addressed to the Employer at the address stated in the Appendix to Instructions to Tenderers and bear the name and identification of the Contract stated in the said Appendix with a warning not to open before the date and time for opening of tenders stated in the said Appendix.
- 17.3 The inner envelopes shall each indicated the name and address of the tenderer to enable the tender to be returned unopened in case it is declared “late”, while the outer envelope shall bear no mark indicating the identity of the tenderer.
- 17.4 If the outer envelope is not sealed and marked as instructed above, the Employer will assume no responsibility for the misplacement or premature opening of the tender. A tender opened prematurely for this cause will be rejected by the Employer and returned to the tenderer.

## 18 Deadline for Submission of Tenders

- 18.1 Tenders must be received by the Employer at the address specified in clause 17.2 and on the date and time specified in the Letter of Invitation, subject to the provisions of clause 7.4, 18.2 and 18.3.

Tenders delivered by hand must be placed in the “tender box” provided in the office of the Employer.

Proof of posting will not be accepted as proof of delivery and any tender delivered after the above stipulated time, from whatever cause arising will not be considered.

- 18.2 The Employer may, at his discretion, extend the deadline for the submission of tenders through the issue of an Addendum in accordance with clause 7, in which case all rights and obligations of the Employer and the tenderers previously subject to the original deadline shall thereafter be subject to the new deadline as extended.
- 18.3 Any tender received by the Employer after the prescribed deadline for submission of tender will be returned unopened to the tenderer.

## 19 Modification and Withdrawal of Tenders

- 19.1 The tenderer may modify or withdraw his tender after tender submission, provided that written notice of the modification or withdrawal is received by the Employer prior to prescribed deadline for submission of tenders.

The tenderer’s modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions for the submission of tenders, with the inner and outer envelopes additionally marked “MODIFICATION” or “WITHDRAWAL” as appropriate.

- 19.2 No tender may be modified subsequent to the deadline for submission of tenders.
- 19.3 No tender may be withdrawn in the interval between the deadline for submission of tenders and the period of tender validity specified on the tender form. Withdrawal of a tender during this interval will result in the forfeiture of the Tender Surety.
- 19.4 Subsequent to the expiration of the period of tender validity prescribed by the Employer, and the tenderer having not been notified by the Employer of the award of the Contract or the tenderer does not intend to conform with the request of the Employer to extend the prior of tender validity, the tenderer may withdraw his tender without risk of forfeiture of the Tender Surety.

### TENDER OPENING AND EVALUATION

#### 20 Tender Opening

- 20.1 The Employer will open the tenders in the presence of the tenderers' representatives who choose to attend at the time and location indicated in the Letter of Invitation to Tender. The tenderers' representatives who are present shall sign a register evidencing their attendance.
- 20.2 Tenders for which an acceptable notice of withdrawal has been submitted, pursuant to clause 19, will not be opened. The Employer will examine the tenders to determine whether they are complete, whether the requisite Tender Sureties have been furnished, whether the documents have been properly signed and whether the tenders are generally in order.
- 20.3 At the tender opening, the Employer will announce the tenderer's names, total tender price, tender price modifications and tender withdrawals, if any, the presence of the requisite Tender Surety and such other details as the Employer, at his discretion, may consider appropriate. No tender shall be rejected at the tender opening except for late tenders.
- 20.4 The Employer shall prepare minutes of the tender opening including the information disclosed to those present.
- 20.5 Tenders not opened and read out a tender opening shall not be considered further for evaluation, irrespective of the circumstances.

## 21 Process to be Confidential

- 21.1 After the public opening of tenders, information relating to the examination, clarification, evaluation and comparisons of tenders and recommendations concerning the award of Contract shall not be disclosed to tenderers or other persons not officially concerned with such process until the award of Contract is announced.
- 21.2 Any effort by a tenderer to influence the Employer in the process of examination, evaluation and comparison of tenders and decisions concerning award of Contract may result in the rejection of the tenderer's tender.

## 22 Clarification of Tenders

- 22.1 To assist in the examination, evaluation and comparison of tenders, the Employer may ask tenderers individually for clarification of their tenders, including breakdown of unit prices. The request for clarification and the response shall be in writing or by cable, facsimile or telex, but no change in the price or substance of the tender shall be sought, offered or permitted except as required to confirm the correction of arithmetical errors discovered by the employer during the evaluation of the tenders in accordance with clause 24.
- 22.2 No Tenderer shall contact the Employer on any matter relating to his tender from the time of the tender opening to the time the Contract is awarded. If the tenderer wishes to bring additional information to the notice of the Employer, he shall do so in writing.

## 23 Determination of Responsiveness

- 23.1 Prior to the detailed evaluation of tenders, the Employer will determine whether each tender is substantially responsive to the requirements of the tender documents.
- 23.2 For the purpose of this clause, a substantially responsive tender is one which conforms to all the terms, conditions and specifications of the tender documents without material deviation or reservation and has a valid bank guarantee. A material deviation or reservation is one which affects in any substantial way the scope, quality, completion timing or administration of the Works to be undertaken by the tenderer under the Contract, or which limits in any substantial way, inconsistent with the tender documents, the Employer's rights or the tenderers obligations under the Contract and the rectification of which would affect unfairly the competitive position of other tenderers who have presented substantially responsive tenders.
- 23.3 Each price or unit rate inserted in the Bills of Quantities shall be a realistic estimate of the cost of completing the works described under the particular item including allowance for overheads, profits and the like. Should a tender be seriously unbalanced in relation to the Employer's estimate of the works to be performed under any item or groups of items, the tender shall be deemed not responsive.

- 23.4 A tender determined to be not substantially responsive will be rejected by the Employer and may not subsequently be made responsive by the tenderer by correction of the non-conforming deviation or reservation.

## 24 Correction of Errors

Tenders determined to be substantially responsive shall be checked by the Employer for any arithmetic errors in the computations and summations. Errors will be corrected by the Employer as follows:

- (a) Where there is a discrepancy between the amount in figures and the amount in words, the amount in words will govern.
- (b) Where there is a discrepancy between the unit rate and the line item total resulting from multiplying the unit rate by the quantity, the unit rate as quoted will prevail, unless in the opinion of the Employer, there is an obvious typographical error, in which case adjustment will be made to the entry containing that error.
- (c) The amount stated in the tender will be adjusted in accordance with the above procedure for the correction of errors and, with concurrence of the tenderer, shall be considered as binding upon the tenderer. If the tenderer does not accept the corrected amount, the tender may be rejected and the Tender Security may be forfeited in accordance with clause 13.

## 25 Conversion to Single Currency

- 25.1 For compensation of tenders, the tender price shall first be broken down into the respective amounts payable in various currencies by using the selling rate or rates of the Central Bank of Kenya ruling on the date twenty eight (28) days before the final date for the submission of tenders.
- 25.2 The Employer will convert the amounts in various currencies in which the tender is payable (excluding provisional sums but including Dayworks where priced competitively) to Kenya Shillings at the selling rates stated in clause 25.1.

## 26 Evaluation and Comparison of Tenders

- 26.1 The Employer will evaluate only tenders determined to be substantially responsive to the requirements of the tender documents in accordance with clause 23.
- 26.2 In evaluating tenders, the Employer will determine for each tender the evaluated tender price by adjusting the tender price as follows:

- (a) Making any correction for errors pursuant to clause 24.
  - (b) Excluding Provisional Sums and provision, if any, for Contingencies in the Bills of Quantities, but including Day works where priced competitively.
- 26.3 The Employer reserves the right to accept any variation, deviation or alternative offer. Variations, deviations, alternative offers and other factors which are in excess of the requirements of the tender documents or otherwise result in the accrual of unsolicited benefits to the Employer, shall not be taken into account in tender evaluation.
- 26.4 Price adjustment provisions in the Conditions of Contract applied over the period of execution of the Contract shall not be taken into account in tender evaluation.
- 26.5 If the lowest evaluated tender is seriously unbalanced or front loaded in relation to the Employer's estimate of the items of work to be performed under the Contract, the Employer may require the tenderer to produce detailed price analyses for any or all items of the Bills of Quantities, to demonstrate the relationship between those prices, proposed construction methods and schedules. After evaluation of the price analyses, the Employer may require that the amount of the Performance Security set forth in clause 29 be increased at the expense of the successful tenderer to a level sufficient to protect the Employer against financial loss in the event of subsequent default of the successful tenderer under the Contract.
- 26.6 Firms incorporated in Kenya where indigenous Kenyans own 51% or more of the share capital shall be allowed a 10% preferential bias provided that they do not sub-contract work valued at more than 50% of the Contract Price excluding Provisional Sums to a non-indigenous sub-contractor.

#### AWARD OF CONTRACT

#### 27 Award

- 27.1 Subject to clause 27.2, the Employer will award the Contract to the tenderer whose tender is determined to be substantially responsive to the tender documents and who has offered the lowest evaluated tender price subject to possessing the capability and resources to effectively carry out the Contract Works.
- 27.2 The Employer reserves the right to accept or reject any tender, and to annul the tendering process and reject all tenders, at any time prior to award of Contract, without thereby incurring any liability to the affected tenderers or any obligation to inform the affected tenderers of the grounds for the Employer's action.

## 28 Notification of Award

- 28.1 Prior to the expiration of the period of tender validity prescribed by the Employer, the Employer will notify the successful tenderer by cable, telefax or telex and confirmed in writing by registered letter that his tender has been accepted. This letter (hereinafter and in all Contract documents called “Letter of Acceptance”) shall name the sum (hereinafter and in all Contract documents called “the Contract Price”) which the Employer will pay to the Contractor in consideration of the execution and completion of the Works as prescribed by the Contract.
- 28.2 Notification of award will constitute the formation of the Contract.
- 28.3 Upon the furnishing of a Performance Security by the successful tenderer, the unsuccessful tenderers will promptly be notified that their tenders have been unsuccessful.
- 28.4 Within twenty eight [28] days of receipt of the form of Contract Agreement from the Employer, the successful tenderer shall sign the form and return it to the Employer together with the required Performance Security.

## 29 Performance Guarantee

- 29.1 Within twenty eight [28] days of receipt of the notification of award from the Employer, the successful tenderer shall furnish the Employer with a Performance Security in an amount stated in the Appendix to Instructions to Tenderers.
- 29.2 The Performance Security to be provided by the successful tenderer shall be an unconditional Bank Guarantee issued at the tenderer’s option by an established and a reputable Bank approved by the Employer and located in the Republic of Kenya and shall be divided into two elements namely, a performance security payable in foreign currencies (based upon the exchange rates determined in accordance with clause 35.4 of the Conditions of Contract) and a performance security payable in Kenya Shillings. The value of the two securities shall be in the same proportions of foreign and local currencies as requested in the form of foreign currency requirements.
- 29.3 Failure of the successful tenderer to lodge the required Performance Security shall constitute a breach of Contract and sufficient grounds for the annulment of the award and forfeiture of the Tender Security and any other remedy under the Contract the Employer may award the Contract to the next ranked tenderer.



30 Advance Payment

An advance payment, if approved by the Employer, shall be made under the Contract, if requested by the Contractor, in accordance with clause 23.7 of the Conditions of Contract. The Advance Payment Guarantee shall be denominated in the proportion and currencies named in the form of foreign currency requirements. For each currency, a separate guarantee shall be issued. The guarantee shall be issued by a bank located in the Republic of Kenya, or a foreign bank through a correspondent bank located in the Republic of Kenya, in either case subject to the approval of the Employer.

## **APPENDIX TO INSTRUCTIONS TO TENDERERS**

### **1. CLAUSE 2.1**

Change to read "This invitation to tender is open to all eligible tenderers as per the tender invitation notice.

### **2.0 CLAUSES 4.3,**

There will be a mandatory pre-site visit for all prospective bidders to be held on the 5<sup>th</sup> December 2016 as from 10:00 am at works building room 50 ground floor.

### **2.1 OMIT**

5.1 (a), (d), (f), (h), (i), (j), 10.4, 11.2, 11.4, 15, 25, 26.6, 30

### **3. ADD TO CLAUSE 13.1**

Amount of tender surety/security shall be 2% of the tender sum

### **4. ADD TO CLAUSE 13.2**

The tender surety can also be an insurance bond from an insurance company in the current list of authorized insurance companies' issued by the Public Procurement Oversight Authority (PPOA). Tender surety shall be valid for 150 days from the date of tender opening; the tender surety expiry date and the tender opening date all being inclusive.

### **5. MODIFY CLAUSE 16.1 AND 17.1**

Only original tender document shall be submitted.

### **6. MODIFY CLAUSE 17.2**

The name and address of the Employer's representative for the purpose of submission of tenders shall be as per the tender invitation notice.

### **7. ADD TO CLAUSE 20**

The tender opening date and time is as stated in the tender advertisement notice.

### **8. MODIFY CLAUSE 28.4**

Replace "twenty eight (28)" with twenty one (21).

### **9. MODIFY CLAUSE 29.1**

Replace "twenty eight (28)" with twenty one. Amount of performance security shall be five per cent (5%).

### **10. ADD TO CLAUSE 29.2**

Performance security shall not be divided in two elements and shall be payable in Kenya Shillings Only.

### **11. ADD TO CLAUSE 24**

- (i) In the event of a discrepancy between the tender amount as stated in the form of Tender and the corrected tender figure in the Main summary of the Bills of Quantities, the amount as stated in the Form of Tender shall prevail
- (ii) The Error correction factor shall be computed by expressing the difference between the amount and the corrected tender sum as a percentage of the corrected contract works (i.e. corrected tender sum less P.C; and Provisional Sums)
- (iii) The Error correction factor shall be applied to all contract works (as a rebate or addition as the case may be) for the purposes of valuations for Interim Certificates and valuation of variations.

### **12. MODIFY CLAUSE 10.5**

Clause 47 is not part of the Conditions of Contract Part II

### **13. ADD TO CLAUSE 26**

The evaluation criteria below shall form part of the evaluation of tenders.

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### **ADD TO CLAUSE 26**

#### **TENDER EVALUATION CRITERIA**

After tender opening, the tenders will be evaluated in **4 stages**, namely:

1. Preliminary Evaluation;
2. Technical Evaluation;
3. Financial Evaluation; and
4. Recommendation for Award.

#### **STAGE 1: PRELIMINARY EVALUATION**

This stage of evaluation shall involve examination of the mandatory requirements as set out in the Tender Advertisement Notice or Letter of Invitation to Tender and any other conditions stated in the bid document.

These conditions shall include the following:

- i) Company Certificate of incorporation/registration;
- ii) Current category of Registration with National Construction Authority (NCA) in the relevant trade;
- iii) Manufacturers authorization
- iv) Current Class of Licenses with the relevant statutory bodies e.g. Energy Regulatory Commission, Communication Authority of Kenya, County Governments, Water Management Boards etc where applicable;
- v) Proof of payment for tender document if required;
- vi) The bid has been submitted in the format required by the procuring entity;
- vii) Provision of a tender security that is in the required format, amount and that the tender security is valid for the period required;
- viii) Duly filled Form of Tender;
- ix) Valid Tax Compliance Certificate;
- x) Duly filled Confidential Business Questionnaire;
- xi) Duly signed Statement of Compliance;
- xii) The required number of copies of the Bid has been submitted and all required documents, information and samples have been submitted if stipulated in the tender, advertisement/Invitation letter;
- xiii) Signed Pre-tender site visit form if pre-tender site visit is required;
- xiv) Proof of authorization shall be furnished in the form of a written power of attorney which shall accompany the tender if the signatory to the tender is not a director of the company (provide name and attach proof of citizenship of the signatory to the Tender). Provide also Form CR12 from the Registrar of Companies.

#### **Note:**

- a) The bid security shall be in accordance with clauses 13 and 23.2 of Instruction to Tenderers which states as follows:
  - **Clause 13.1** of Instruction to Tenderers, "the tenderers shall furnish as part of his tenders a Bid surety in the amount stated in the tender document in the Appendix to Instructions to Tenderers".
  - **Clause 13.2** of Instruction to Tenderers, "the unconditional Tender surety shall be in Kenya shillings and be in form of a certified cheque, bank draft, an irrevocable letter of credit or a guarantee from a reputable Bank/ Insurance approved by **PPRA** located in the Republic of Kenya. The format of the surety

shall be in accordance with the sample form included in the tender documents and the tender surety shall be valid for **150 days** from the date of tender opening”.

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- **Clause 23.2** of Instruction to Tenderers: “For the purposes of this clause, a substantially responsive tender is one which conforms to all terms and condition and specifications of the tender document without material deviation or reservation and has a valid Bank/Insurance guarantee”.

b) The employer/procuring entity may seek further clarification/confirmation if necessary to confirm authenticity/compliance of any condition of the tender. Further, in case of a discrepancy between the amounts stated in the appendix to Instructions to Tenderers in Section A of this tender document and the one stated in the tender advertisement or invitation letter, the bid security shall be taken as the amount in the tender advertisement/ letter of invitation.

**The tenderers who do not satisfy any of the above mandatory requirements shall be considered Non-Responsive and their tenders will not be evaluated further.**

## **STAGE 2: TECHNICAL EVALUATION**

The tender document shall be examined based on clause 2.2 of the Instructions to Tenderers which states as follows:

*In accordance with clause 2.2 of Instruction to Tenderers, the tenderers will be required to provide evidence for eligibility of the award of the tender by satisfying the employer of their eligibility under sub clause 2.1 of Instructions to Tenderers and their capability and adequacy of resources to effectively carry out the subject contract.*

*In order to comply with provisions of clause 2.2 of Instruction to Tenderers, the tenderers shall be required;*

- To fill the Standard Forms provided in the bid document for the purposes of providing the required information. The tenderers may also attach the required information if they so desire;*
- To supply equipments/items which comply with the technical specifications set out in the bid document. In this regard, the bidders shall be required to submit relevant technical brochures/catalogues with the tender document, highlighting the Catalogue Numbers of the proposed items. Such brochures/catalogues should indicate comprehensive relevant data of the proposed equipment/items which should include but not limited to the following:*
  - Standards of manufacture;*
  - Performance ratings/characteristics;*
  - Material of manufacture;*
  - Electrical power ratings; and*
  - Any other necessary requirements (Specify).*

The bid will then be analyzed, using the information in the technical brochures, to determine compliance with General and Particular technical specifications for the works as indicated in the tender document. The tenderer shall also fill in the Technical Schedule as specified in the tender document for Equipment and Items indicating the Country of Origin, Model/Make/Manufacturer and catalogue numbers of the Items/Equipments they propose to supply.

The award of points considered in this section shall be as shown below:

<u>PARAMETER</u>	<u>MAXIMUM POINTS</u>
(i) Compliance with Technical Specifications.....	40
(ii) Tender Questionnaire -----	3
(iii) Key personnel -----	12
(iv) Contract Completed in the last Five (5) years -----	9
(v) Schedules of on-going projects -----	4
(vi) Schedules of contractors equipment -----	12
(vii) Audited Financial Report for the last 3 years -----	6
(viii) Evidence of Financial Resources -----	9
(ix) Name, Address and Telephone of Banks (Contractor to provide)..	3
(x) Litigation History -----	2
<b>TOTAL</b>	<b><u>100</u></b>

The pass-mark under the Technical Evaluation is 70 percent.

The detailed scoring plan shall be as shown in table 1.

**TABLE 1: Technical Evaluation**

Item	Description	Points Scored	Max. Point
1	<b>Compliance with Technical Specifications</b> <ul style="list-style-type: none"> <li>• Compliant .....40</li> <li>• Non-compliant----- 0</li> </ul> <p><i>(Note: Tender Evaluation Committee to carryout analysis showing how decision on this requirement has been arrived at. Attach analysis on this as an Appendix )</i></p>		40
2	<b>Tender Questionnaire Form</b> <ul style="list-style-type: none"> <li>• Completely filled ..... 5</li> <li>• Not filled ..... 0</li> </ul>		5
3	<b>Key Personnel (Attach evidence)</b>		
	<b>Director of the firm</b> <ul style="list-style-type: none"> <li>• Holder of degree in relevant Engineering field ..... 4</li> <li>• Holder of diploma in relevant Engineering field ..... 3</li> <li>• Holder of certificate in relevant Engineering field-----2</li> <li>• Holder of trade test certificate in relevant Engineering field----1</li> <li>• No relevant certificate ..... 0</li> </ul>		4
	<b>At least 1No. degree/diploma holder of key personnel in relevant field</b> <ul style="list-style-type: none"> <li>• With over 10 years relevant experience ..... 4</li> <li>• With over 5 years relevant experience----- 2</li> <li>• With under 5 years relevant experience ..... 1</li> </ul>		4
	<b>At least 1No certificate holder of key personnel in relevant field</b> <ul style="list-style-type: none"> <li>• With over 10 years relevant experience----- 2</li> <li>• With over 5 years relevant experience ..... 1</li> <li>• With under 5 years relevant experience .....0.5</li> </ul>		2
	<b>At least 2No artisan (trade test certificate in relevant field)</b> <ul style="list-style-type: none"> <li>• Artisan with over 10 years relevant experience ..... 2</li> <li>• Artisan with under 10 years relevant experience ..... 1</li> <li>• Non skilled worker with over 10 years relevant experience --- 0</li> </ul>		2
4	<b>Contracts completed in the last five (5) years (Max of 3No. Projects)- Provide Evidence</b> <ul style="list-style-type: none"> <li>• Project of similar nature, complexity or magnitude ..... 3</li> <li>• Project of similar nature but of lower value than the one in consideration ..... 2</li> <li>• No completed project of similar nature .....0</li> </ul>		9

Item	Description	Points Scored	Max. Point
5	<b>On-going projects – Provide Evidence</b> <ul style="list-style-type: none"> <li>• No Project of similar nature, complexity and magnitude ----- 4</li> <li>• Three and below Projects of similar, nature complexity and magnitude -----3</li> <li>• Four and above Projects of similar nature, complexity and magnitude ----- 2</li> </ul>		4
6	<b>Schedule of contractors equipment and transport (proof or evidence of ownership/Lease)</b>		12
	<b>a)Relevant Transport</b> <ul style="list-style-type: none"> <li>• Means of transport (Vehicle) ----- 6</li> <li>• No means of transport ----- 0</li> </ul>	6	
	<b>b)Relevant Equipment</b> <ul style="list-style-type: none"> <li>• Has relevant equipment for work being tendered -----6</li> <li>• No relevant equipment for work being tendered ----- 0</li> </ul>	6	
7	<b>Financial report</b>		6
	<b>a)Audited financial report (last three (3) years)</b> <ul style="list-style-type: none"> <li>• Average Annual Turn-over equal to or greater than the cost of the project -----6</li> <li>• Average Annual Turn-over above 50% but below 100% of the cost of the project -----3</li> <li>• Average Annual Turn-over below 50% of the cost of the project -----1</li> </ul>		
	<b>b)Evidence of Financial Resources (cash in hand, lines of credit, over draft facility etc )</b> <ul style="list-style-type: none"> <li>• Has financial resources to finance the projected <b>monthly cash flow*</b> for three months -----9</li> <li>• Has financial resources equal to the projected <b>monthly cash flow*</b>-----6</li> <li>• Has financial resources less the projected <b>monthly cash flow*</b>-----3</li> <li>• Has not indicated sources of financial resources ----- 0</li> </ul>		9
8	<b>Name, Address and Telephone of Banks (Contractor to provide)</b> <ul style="list-style-type: none"> <li>• Information Provided----- 3</li> <li>• No Information Provided----- 0</li> </ul>		3
9	<b>Litigation History</b> <ul style="list-style-type: none"> <li>• Duly Filled ----- 2</li> <li>• Not filled ----- 0</li> </ul>		2
	<b>TOTAL</b>		100

Any bidder who scores 70 points and above shall be considered for further evaluation.



*\*Monthly Cash Flow = Tender Sum/Contract Period*

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## **STAGE 3 - FINANCIAL EVALUATION**

Upon completion of the technical evaluation a detailed financial evaluation shall follow.

The evaluation shall be in **three stages**

- a) Determination of Arithmetic errors
- b) Comparison of Rates; and
- c) Consistency of the Rates.

### **A) Determination of Arithmetic Errors**

Arithmetic Errors will be corrected by the Procuring Entity as follows:

- i) In the event of a discrepancy between the tender amount as stated in the form of Tender and the corrected tender figure in the Main summary of the Bills of Quantities, the amount as stated in the Form of Tender shall prevail. Pursuant to Section 82 of the Public Procurement and Asset Disposal Act 2015, the tender sum as submitted and read out during the tender opening shall be absolute and final and shall not be the subject of correction, adjustment or amendment in any way by any person or entity;
- ii) Error correction factor shall be computed by expressing the difference between the amount and the corrected tender sum as a percentage of the corrected contract works (i.e. corrected tender sum less P.C; and Provisional Sums);
- iii) The Error correction factor shall be applied to all contract works (as a rebate or addition as the case may be) for the purposes of valuations for Interim Certificates and valuation of variations.

### **B) Comparison of rates**

Items that are under priced or overpriced may indicate potential for non-delivery and front loading respectively. The committee shall promptly write to the tenderer asking for detailed breakdown of costs for any of the quoted items, relationship between those prices, proposed construction/installation methods and schedules.

The evaluation committee shall evaluate the responses and make an appropriate recommendation to the procuring entity giving necessary evidence. Such recommendations may include but not limited to:

- a) Recommend no adverse action to the tenderer after a convincing response;
- b) Employer requiring that the amount of the performance bond be raised at the expense of the successful tenderer to a level sufficient to protect the employer against potential financial losses;

- c) Recommend non-award based on the response provided and the available demonstratable evidence that the scope, quality, completion timing, administration of works to be undertaken by the tenderer, would adversely be affected or the rights of the employer or the tenderers obligations would be limited in a substantial way.

**C) Consistency of the Rates**

The evaluation committee will compare the consistency of rates for similar items and note all inconsistencies of the rates for similar items.

**STAGE 4 - RECOMMENDATION FOR AWARD**

The successful bidder shall be the tenderer with the lowest evaluated tender price.

**SECTION B**

**CONDITIONS OF CONTRACT**

## CONDITIONS OF CONTRACT

### 1.0 Definitions

1.1 In this contract, except where context otherwise requires, the following terms shall be interpreted as indicated;

**“Bills of quantities”** means the priced and completed bill of quantities forming part of the tender.

**“Compensation Events”** are those defined in clause 24 hereunder

**“Completion date”** means the date of completion of the works as certified by the Project Manager, in accordance with Clause 31.

**“The Contract”** Means the agreement entered into between the Employer and the Contactor as recorded in the Agreement Form and signed by the parties including all attachments and appendices thereto and all documents incorporated by reference therein to execute, complete, and maintain the Works,

**“The Contractor”** refers to the person or corporate body whose tender to carry out the Works has been accepted by the Employer.

**“The Contractor’s Tender”** is the completed tendering document submitted by the Contactor to the Employer.

**“The Contract Price”** is the price stated in the Letter of Acceptance and thereafter as adjusted in accordance with the provisions of the Contract.

**“Days”** are calendar days; **“months”** are calendar months.

**“Defects”** is any piece of work not completed in accordance with the Contract.

**“The Defects Liability Certificate”** is the certificate issued by project Manager upon correction of defects by the Contractor.

**“The Defects Liability Period”** is the period named in the Contract Data and calculated from the Completion Date.

**“Drawings” include** calculations and other information provided or approved by the Project Manager for the execution of the Contract.

**“Dayworks”** are Work inputs subject to payment on a time basis for labour and the associated materials and plant.

**“Employer”** or the **“procuring entity”** as defined in the Public Procurement Regulations (i.e. Central or Local Government administration, Universities, Public Institutions and Corporations, etc) is the party who employs the Contractor to carry out the Works.

**“Equipment”** is the Contractor’s machinery and vehicles brought temporarily to the Site for the execution of the Works.

**“The intended completion date”** is the date on which it is intended that the Contractor shall complete the works. The intended Completion Date may be revised only by the Project manager by issuing an extension of time or acceleration in the Works.

**“Materials”** are all supplies, including consumables, used by the Contractor for incorporation in order.

**“Plant”** is any integral part of the Works that shall have a mechanical, electrical, chemical or biological function.

**“Project Manager”** is the person named in the Appendix to Conditions of Contract (or any other competent person appointed by the Employer and notified to the Contractor, to act in replacement of the Project Manager) who is responsible for supervising the execution of the Works and administering the Contract and shall be an “Architect” or a “Quantity Surveyor registered under the Architects and Quantity Surveyors Act Cap 525 or an “Engineer” registered under Engineers Registration Act Cap 530.

**“Site”** means the place or places where the permanent Works are to be carried out including workshops where the same is being prepared.

**“Site Investigation Reports”** are those reports that may be included in the tendering documents which are factual and interpretative about the surface and subsurface conditions at the Site.

**“Specifications”** means the Specification of the Works included in the Contract and any modification or addition made or approved by the Project Manager.

**“Start Date”** is the date when the Contractor shall commence execution of the Works.

**“A Sub-contractor”** is a person or corporate body who has a Contract with the Contractor to carry out a part of the Work in the Contract, which includes Work on the Site.

**“Temporary works”** are works designed, constructed, installed, and removed by the Contractor which are needed for construction or installation of the Works.

**“A Variation”** is an instruction given by the Employer’s Representative which varies the Works.

**“The Works”** are what the Contract requires the Contractor to construct, install, and turnover to the Employer.

## **2. Interpretation**

- 2.1. In interpreting the Conditions of Contract, singular also means plural, male also means female or neuter, and the other way around. Headings have no significance. Words have their normal meaning in English Language unless specifically defined. The Project Manager will provide instructions clarifying queries about these Conditions of Contract.
- 2.2. If sectional completion is specified in the Appendix to Conditions of Contract, reference in the Conditions of Contract to the Works, the Completion Date and the Intended Completion Date apply to any section of the Works (other than references to the Intended Completion Date for the whole of the Works).
- 2.3. The following documents shall constitute the Contract documents and shall be interpreted in the following order of priority;

- (1) Agreement,
- (2) Letter of acceptance,
- (3) Contractor's Tender,
- (4) Appendix to Conditions of Contract,
- (5) Conditions of Contract,
- (6) Specifications,
- (7) Drawings,
- (8) Bills of Quantities,
- (9) Any other documents listed in the Appendix to Conditions of Contract as forming part of the contract.

Immediately after the execution of the contract, the Project Manager shall furnish both the Employer and the Contractor with two copies each of all the Contract documents. Further, as and when necessary the Project manager shall furnish the Contractor {always with a copy to the Employer) with three ({3} copies of such further drawings or details or descriptive schedules as are reasonably necessary either to explain or amplify the Contract drawings or to enable the Contractor to carry out and complete the Works in accordance with these Conditions.

## **3. Language and Law**

- 3.1. Language of Contract and the law governing the Contract shall be English language and the Laws of Kenya respective unless otherwise stated.

## **4. Project Manager's Decisions**

- 4.1. Except where otherwise specifically stated, the Project Manager will decide contractual matters between the Employer and the Contract in the role representing the Employer.

## **5. Delegation**

5.1. The Project manager may delegate any of his duties and responsibilities to others after notifying the Contractor.

## **6. Communications**

6.1. Communication between parties shall be effective only when in writing. A notice shall be effective only when it is delivered.

## **7. Subcontracting**

7.1. The Contractor may subcontract with the approval of the Project Manager, but may not assign the Contract without the approval of the Employer in writing. Subcontracting shall not alter the Contractor's obligations.

## **8. Other Contractors**

8.1. The Contractor shall cooperate and share the Site with other contractors, public authorities, utilities etc. as listed in the Appendix to Conditions of Contract and also with the Employer, as per the directions of the Project Manager. The Contractor shall also provide facilities and services for them. The employer may modify the said List of Other Contractors etc., and shall notify the Contractor of any such modification.

## **9. Personnel**

9.1. The Contractor shall employ the key personnel named in the Qualification Information, to carry out the functions stated in the said information or other personnel approved by the Project Manager. The Project Manager will approve any proposed replacement of key personnel only if their relevant qualifications and abilities are substantially equal to or better than those of the personnel listed in the Qualification Information. If the Project Manager asks the Contractor to remove a person who is a member of the Contractor's staff or work force, stating the reasons, the Contractor shall ensure that the person leaves the Site within Seven days and has no further connection with the Work in the Contract.

## **10. Works**

10.1. The Contractor shall construct and install the works in accordance with the Specifications and Drawings. The Works may commence on the Start Date and shall be carried out in accordance with the Program submitted by the Contractor, as updated with the approval of the Project Manager, and complete them by the Intended Completion Date.



## **11. Safety and Temporary Works**

- 11.1. The Contractor shall be responsible for the design of temporary works. However before erecting the same, he shall submit his designs including specifications and drawings to the Project Manager and to any other relevant third parties for their approval. No erection of temporary works shall be done until such approvals are obtained.
- 11.2. The Project Manager's approval shall not alter the Contractor's responsibility for design of the Temporary works and all drawings prepared by the Contractor for the execution of the temporary or permanent works, shall be subject to prior approval by the Project Manager before they can be used.
- 11.3. The Contractor shall be responsible for the safety of all activities on the Site.

## **12. Discoveries**

- 12.1. Anything of historical or other interest or of significant value unexpectedly discovered on Site shall be the property of the Employer. The Contractor shall notify the Project Manager of such discoveries and carry out the Project manager's instructions for dealing with them.

## **13. Work Program**

- 13.1. Within the time stated in the appendix to Conditions of Contract, the Contractor shall submit to the Project Manager for approval a program showing the general methods, arrangements, order, and timing for all the activities in the Works. An update of the program shall be a program showing the actual progress achieved on each activity and the effect of the progress achieved on the timing of the remaining work, including any changes to the sequence of the activities.

The Contractor shall submit to the Project Manager for approval an updated program at intervals no longer than the period stated in the Appendix to Conditions of Contract. If the Contractor does not submit an updated program within this period, the Project Manager may withhold the amount stated in the said Appendix from the next payment certificate and continue to withhold this amount until the next payment after the date on which the overdue program has been submitted. The Project Manager's approval of the program shall not alter the Contractor's obligations. The Contractor may revise the program and submit it to the Project Manager again at any time. A revised program shall show the effect of Variations and Compensation Events.

**14. Possession of Site**

14.1. The Employer shall give possession of all parts of the Site to the Contractor. If possession of a part is not given by the date stated in the Appendix to Conditions of Contract, the Employer will be deemed to have delayed the start of the relevant activities, and this will be Compensation Event.

**15. Access to Site**

The Contractor shall allow the Project manager and any other person authorized by the Project Manager, access to the Site and to any place where work in connection with the Contract is being carried out or is intended to be carried out.

**16. Instructions**

16.1. The Contractor shall carry out all instructions of the Project Manager which are in accordance with the Contract.

**17. Extension of Acceleration of Completion Date**

17.1. The Project manager shall extend the Intended Completion Date if a Compensation Event occurs or a variation is issued which makes it impossible for completion to be achieved by the Intended Completion Date without the Contractor taking steps to accelerate the remaining work, which would cause the Contractor to incur additional cost. The Project Manager shall decide whether and by how much to extend the Intended Completion Date with 21 days of the Contractor asking the Project Manager in writing for a decision upon the effect of a Compensation Event or variation and submitting full supporting information. If the Contractor has failed to give early warning of a caused by such failure shall not be considered in assessing the new (extended) Completion Date.

17.2. No bonus for early completion of the Works shall be paid to the Contractor by the Employer

**18. Management Meetings**

18.1. A Contractor management meeting shall be held monthly and attended by the Project Manager and the Contractor. Its business shall be to review the plans for the remaining Work and to deal with matters raised in accordance with the early warning procedure. The Project manager shall record the minutes of management meetings and provide copies of the same to those attending the meeting and the Employer. The responsibility of the parties for actions to be taken shall be decided by the Project manager either at the management meeting or after the management meeting and stated in writing to all who attended the meeting.

## **19. Early Warning**

The Contractor shall warn the Project at the earliest opportunity of specific likely future events or circumstances that may adversely affect the quality of the Work increase the Contract Price or delay the execution of the Works. The Project Manager may required the Contractor to provide an estimate of the expected effect of the future event or circumstance on the Contract Price and Completion Date. The estimate shall be provided by the Contractor as soon as reasonably possible.

The Contractor shall cooperate with the Project Manager in making and considering proposals on how the effect of such an event or circumstance can be avoided or reduced by anyone involved in the Work and in carrying out any resulting instruction of the Project Manager.

## **20. Defects**

20.1. The Project Manager shall inspect the Contractor's work and notify the Contractor of any defects that are found. Such inspection shall not affect the Contractor's responsibilities. The Project Manager may instruct the Contractor to search for a defect and to uncover and test any work that the Project manager considers may have defects. Should the defect be found, the cost of uncovering and making good shall be borne by the Contractor. However, if there is no defect found, the cost of uncovering and making good shall be treated as a variation and added to the Contract Price.

20.2. The Project Manager shall give notice to the Contractor of any defects before the end of the Defect Liability Period, which begins at completion, and is defined in the Appendix to Conditions of contract. The Defects Liability Period shall be extended for as long as defects remain to be corrected.

20.3. Every time notice of a defect is given, the Contractor shall correct the notified defect within the length of time specified by the Project Manager's notice. If the Contractor has not corrected a defect within the time specified in the Project Manager's notice, the Project Manager will assess the cost of having the defect corrected by other parties and such cost shall be treated as a variation and be deducted from the Contract Price.

## **21. Bills of Quantities**

21.1. The Bills of Quantities shall contain items for the construction, installation, testing and commissioning of the work to be done by the Contractor. The Contractor will be paid for the quantity of the work done at the rate in the Bills of Quantities for each item.

21.2. If the final quantity of the work done differs from the quantity in the Bills of Quantities for the particular item by more than 25 percent and provided the change exceeds 1 percent of the Initial Contractor price, the Project Manager shall adjust the rate to allow for the change.

21.3. If requested by the Project Manager, the Contractor shall provide the Project manager with a detailed cost breakdown of any rate in the Bills of Quantities.

## **22. Variations**

22.1. All variations shall be included in updated programs produced by the Contractor.

22.2. The Contractor shall provide the Project Manager with a quotation for carrying out the variations when requested to do so. The Project Manager shall assess the quotation, which shall be given within seven days of the request or within any longer period as may be stated by the Project Manager and before the Variation is ordered.

22.3. If the work in the variation corresponds with an item description in the Bills of Quantities and if in the opinion of the Project Manager, the quantity of work is not above the limit stated in Clause 21.2 or the timing of its execution does not cause the cost per unit of quantity to change, the rate in the Bills of Quantities shall be used to calculate the value of the variation. If the cost per unit of quantity changes, or if the nature or timing of the work in the variation do not correspond with items in the Bills of Quantities, the quotation by the contractor shall be in the form of new rates for the relevant items of work.

22.4. If the Contractor's quotation is unreasonable, the Project manager may order the variation and make a change to the Contract Price, which shall be based on the Project Manager's own forecast of the effects of the variation on the Contractor's cost

22.5. If the Project Manager decides that the urgency of varying the work would prevent a quotation being given and considered without delaying the works, no quotation shall be given and the variation shall be treated as a Compensation Event.

22.6. The Contractor shall not be entitled to additional payment for cost that could have been avoided by giving early warning.

22.7. When the Program is updated, the Contractor shall provide the Project Manager with an updated cash flow forecast.

## **23. Payment Certificates, Currency of Payments and Advance Payments**

- 23.1. The Contractor shall submit to the Project Manager monthly applications for payment giving sufficient details of the Work done and materials on Site and the amounts which the Contractor considers himself to be entitled to. The Project Manager shall check the monthly application and certify the amount to be paid to the Contractor within 14 days. The value of work executed and payable shall be determined by the Project Manager.
- 23.2. The value of work executed shall comprise the value of the quantities of the items in the Bills of Quantities completed, materials delivered on site, variations and compensation events. Such materials shall become the property of the Employer once the Employer has paid the Contractor for their value. Thereafter, they shall not be removed from site without the Project Manager's instructions except for use upon the works.
- 23.3. Payments shall be adjusted for deductions for retention. The Employer shall pay the Contractor the amounts certified by the Project Manager within 30 days of the date of issue of each certificate. If the Employer makes a late payment, the Contractor shall be paid simple interest on the late payment in the next payment. Interest shall be calculated on the basis of number of days delayed at a rate three percentage points above the Central Bank of Kenya's average rate for base lending prevailing as of the first day the payment becomes overdue.
- 23.4. If an amount certified is increased in a later certificate as a result of an award by an Arbitrator, the Contractor shall be paid interest upon the delayed payment as set out in this clause. Interest shall be calculated from the date upon which the increased amount would have been certified in the absence of dispute.
- 23.5. Items of the works for which no rate or price has been entered in will not be paid for by the Employer and shall be deemed covered by other rates and prices in the Contract.
- 23.6. The Contract Price shall be stated in Kenya Shillings. All payments to the contractor shall be made in Kenya Shillings and foreign currency in the proportion indicated in the tender, or agreed prior to the execution of the Contract Agreement and indicated therein. The rate of exchange for the calculation of the amount of foreign currency payment shall be the rate of exchange indicated in the Appendix to Conditions of Contract. If the contractor indicated foreign currencies for payment other than the currencies of the countries of origin of related goods and services. The Employer reserves the right to pay the equivalent at the time of payment in the currencies of the countries of such goods and services.

The Employer and the Project manager shall be notified promptly by the Contractor of an changes in the expected foreign currency requirements of the Contractor during the execution of the works as indicated in the Schedule of Foreign Currency Requirements and the foreign and local currency portions of the balance of the Contract Price shall then be amended by agreement between Employer and the Contractor in order to reflect appropriately such changes.

In the event that an advance payment is granted, the following shall apply:-

- a) On signature of the Contract, the Contractor shall at his request, and without furnishing proof of expenditure, be entitled to an advance of 10% (ten percent) of the original amount of the contract. The advance shall not be subject to retention money.
- b) No advance payment may be made before the Contractor has submitted proof of the establishment of deposit or a directly liable guarantee satisfactory to the Employer in the amount of the advance payment. The guarantee shall be in the same currency as the advance.
- c) Reimbursement of the lump sum advance shall be made by deductions from the Interim payments and where applicable from the balance owing to the contractor. Reimbursement shall begin when the amount of the sums due under the Contract reaches 20% of the original amount of the contract. It shall have been completed by the time 80% of this amount is reached.

The amount to be repaid by way of successive deductions shall be calculated by means of the formula:

$$R = \frac{A(X^1 - X^{11})}{80 - 20}$$

Where:

R = the amount to be reimbursed

A = the amount of the advance which has been granted

X<sup>1</sup> = the amount of proposed cumulative payments as a percentage of the original amount of the Contract. This will exceed 20% but not exceed 80%.

X<sup>11</sup> = the amount of the previous cumulative payments as a percentage of the original amount of the Contract. This figure will be below 80% but not less than 20%.

- d) With each reimbursement the counterpart of the directly liable guarantee may be reduced accordingly.

## **24. Compensation Events**

24.1. The following issues shall constitute Compensation Events.

- a) The Employer does not give access to a part of the site by the Site Possession Date stated in the Appendix to Conditions of Contract.
- b) The Employer modifies the List of Other Contractors, etc., in a way that affects the Work of the Contractor under the Contract.
- c) The Project Manager orders a delay or does not issue drawings, specifications or instructions required for execution of the works on time.
- d) The Project Manager instructs the contractor to uncover or to carry out additional tests upon the work, which is then found to have no defects.
- e) The Project Manager unreasonably does not approve a subcontract to be let.
- f) Ground conditions are substantially more<sup>3</sup> adverse than could reasonably have been assumed before issuance of the Letter of Acceptance from the information issued to tenderers (including the site investigation reports), from information available publicly and from a visual inspection of the site.
- g) The Project Manager gives an instruction for dealing with an unforeseen condition, caused by the Employer or additional works required for safety or other reasons.
- h) Other contractors, public authorities, utilities, or the Employer does not work within the dates and other constraints stated in the Contract, and they cause delay or extra cost to the Contractor.
- i) The effects on the Contractor of any of the Employer's risks.
- j) The Project Manager unreasonably delays issuing a Certificate of Completion.

k) Other compensation events described in the Contract or determined by the Project manager shall apply

24.2. If a compensation event would cause additional cost or would prevent the work being completed before the Intended Completion Date, the Contract Price shall be increased and/or the Intended Completion Date shall be extended. The Project Manager shall decide whether and by how much the Contract Price shall be increased and whether and by how much the Intended Completion Date shall be extended.

24.3. As soon as information demonstrating the effect of each compensation event upon the Contractor's forecast cost has been provided by the Contract, it shall be assessed by the Project Manager, and the Contract Price shall be adjusted accordingly.

If the Contractor's forecast is deemed unreasonable, the Project Manager shall adjust the Contract Price based on the Project Manager's own forecast. The Project Manager will assume that the Contractor will react competently and promptly to the event.

24.4. The Contractor shall not be entitled to compensation to the extent that the Employer's interests are adversely affected by the Contractor not having given early warning or not having co-operated with the Project Manager.

24.5. Prices shall be adjusted for fluctuations in the cost of inputs only if provided for in the Appendix to Conditions of Contract.

24.6. The Contractor shall give written notice to the Project Manager of his intention to make a claim within thirty days after the event giving rise to the claim has first arisen. The claim shall be submitted within thirty days thereafter.

Provided always that should the event giving rise to the claim of continuing effect, the Contractor shall submit an interim claim within the said thirty days and a final claim within thirty days of the end of the event giving rise to the claim.

## **25. Price Adjustment**

25.1. The Project Manager shall adjust the Contract Price if taxes, duties and other levies are changed between the date 30 days before the submission of tenders for the Contract and the date of Completion. The adjustment shall be the change in the amount of tax payable by the Contractor.

25.2. The Contract Price shall be deemed to be based on exchange rates current at the date of tender submission in calculating the cost to the Contractor of materials to be specifically imported (by express provision in the Contract Bills of Quantities or Specifications) for permanent incorporation in the Works.



Unless otherwise stated in the Contract, if any time during the period of the Contract exchange rates shall be varied and this shall affect the cost to the Contractor of such materials, then the Project Manager shall assess the net difference in the cost of such materials. Any amount from time to time so assessed shall be added to or deducted from the Contract Price, as the case may be.

- 25.3. Unless otherwise stated in the Contract, the Contract Price shall be deemed to have been calculated in the manner set out below and in sub-clauses 25.4 and 25.5 and shall be subject to adjustment in the events specified thereunder;
- i) The price contained in the Contract Bills of Quantities shall be deemed to be based upon the rates of wages and other emoluments and expenses as determined by the Joint Building Council of Kenya (J.B.C.) and set out in the schedule of basic rates issued 30 days before the date for submission of tenders. A copy of the schedule used by the Contractor in his pricing shall be attached in the Appendix to Conditions of Contract.
  - ii) Upon J.B.C. determining that any of the said rates of wages or other emoluments and expenses are increased or decreased, then the Contract Price shall be increased or decreased by the amount assessed by the Project Manager based upon the difference, expressed as a percentage, between the rate set out in the schedule of basic rates issued 30 days before the date for submission of tenders and the rate published by the J.B.C. and applied to the quantum of labour incorporated within the amount of work remaining to be executed at the date of publication of such increase or decrease.
  - iii) No adjustment shall be made in respect of changes in the rates of wages and other emoluments and expenses which occur after the date of Completion except during such other period as may be granted as an extension of time under clause 17.0 of these Conditions.

25.4. The price contained in the Contract Bills of Quantities shall be deemed to be based upon the basic prices of materials to be permanently incorporated in the works as determined by the J.B.C. and set out in the schedule of basic rates issued 30 days before the date for submission of tenders. A copy of the schedule used by the Contractor in his pricing shall be attached in the Appendix to Conditions of Contract.

25.5. Upon the J.B.C. determining that any of the said basic prices are increased or decreased then the Contract Price shall be increased or decreased by the amount to be assessed by the Project Manager based upon the difference between the price set out in the schedule of basic rates issued 30 days before the date for submission of tenders

and the rate published by the J.B.C. and applied to the quantum of the relevant materials which have not been taken into account in arriving at the amount of any interim certificate under clause 23 of these Conditions issued before the date of publication of such increase or decrease.

25.6. No adjustment shall be made in respect of changes in basic prices of materials which occur after the date for Completion except during such other period as may be granted as an extension of time under clause 17.0 of these Conditions.

25.7. The provisions of sub-clause 25.1 to 25.2 herein shall not apply in respect of any materials included in the schedule of basic rate.

## **26. Retention**

26.1. The Employer shall retain from the payment due to the Contractor the proportion stated in the Appendix to Conditions of Contract until Completion of the whole of the works. On Completion of the whole of the works, half the total amount retained shall be repaid to the Contractor and the remaining half when the Defects Liability Period has passed and the Project manager has certified that all defects notified to the Contractor before the end of this period have been corrected.

## **27. Liquidate Damages**

27.1. The Contractor shall pay liquidated damages to the Employer at the rate stated in the Appendix to Conditions of Contract for each day that the actual Completion Date is later than the Intended Completion Date. The Employer may deduct liquidated damages from payments due to the Contractor. Payment of liquidated damages shall not alter the Contractor's liabilities.

27.2. If the Intended Completion Date is extended after liquidated damages have been paid, the Project Manager shall correct any overpayment of liquidated damages by the Contractor by adjusting the next payment certificate. The Contractor shall be paid interest on the overpayment, calculated from the date of payment to the date of repayment, at the rate specified in Clause 23.30.

## **28. Securities**

28.1. The Performance Security shall be provided to the Employer not later than the date specified in the Letter of Acceptance and shall be issued in an amount and form and by a reputable bank acceptable to the Employer, and denominated in Kenya shillings. The Performance Security shall be valid until a date 30 days beyond the date of issue of the Certificate of Completion.

## **29. Dayworks**

- 29.1. If applicable, the Dayworks rates in the Contractor's tender shall be used for small additional amounts of work only when the Project Manager has given written instructions in advance for additional work to be paid for in that way.
- 29.2. All work to be paid for as Dayworks shall be recorded by the Contractor on Forms approved by the Project Manager. Each completed form shall be verified and signed by the Project manager within two days of the work being done.
- 29.3. The Contractor shall be paid for Dayworks subject to obtaining signed Dayworks forms.

## **30. Liability and Insurance**

- 30.1. From the Start Date until the Defects Correction Certificate has been issued, the following are the Employer's risks:
- a) The risk of personal injury, death or loss of or damage to property (excluding the works, plant, materials and equipment), which are due to;
    - i) use or occupation of the site by the works or for the purpose of the works, which is the unavoidable result of the works, or
    - ii) negligence, breach of statutory duty or interference with any legal right by the Employer or by any person employed by or contracted to him except the Contractor.
  - b) The risk of damage to the works, plant, materials, and equipment to the extent that it is due to a fault of the Employer or in Employer's design, or due to war or radioactive contamination directly affecting the place where the works are being executed.
- 30.2. From the Completion Date until the Defects Correction Certificate has been issued, the risk of loss of or damage to the works, plant, and materials is the Employer's risk except loss or damage due to;
- a) a defect which existed on or before the Completion Date.
  - b) An event occurring before the Completion Date, which was not itself the Employer's risk.
  - c) The activities of the Contractor on the Site after the Completion Date.

30.3. From the Start Date until the Defects Correction Certificate has been issued, the risks of personal injury, death and loss of or damage to property (including, without limitation, the works, plant, materials, and equipment) which are not Employer's risk are contractor's risks.

The Contractor shall provide, in the joint names of the Employer and the Contractor, insurance cover from the Start Date to the end of the Defects Liability Period, in the amounts stated in the Appendix to Conditions of Contract for the following events;

- a) loss of or damage to the works, plant and materials;
- b) loss of or damage to Equipment;
- c) loss of or damage to property (except the works, plant materials, and equipment) in connection with the Contract, and
- d) personal injury or death.

30.4. Policies and certificates for insurance shall be delivered by the Contractor to the Project Manager for the Project Manager's approval before the Start Date. All such insurance shall provide for compensation required to rectify the loss or damage incurred.

30.5. If the Contractor does not provide any of the policies and certificates required, the Employer may effect the insurance which the Contractor should have provided and recover the premiums from payments otherwise due to the Contractor or, if no payment is due, the payment of the premiums shall be a debt due.

30.6. Alterations to the terms of insurance shall not be made without the approval of the Project Manager. Both parties shall comply with any conditions of insurance policies.

### **31. Completion and Taking over**

31.1. Upon deciding that the works are complete, the Contractor shall issue a written request to the Project Manager to issue a Certificate of Completion of the works. The Employer shall take over the site and the works within seven (7) days of the Project manager's issuing a Certificate of Completion.

### **32. Final Account**

The Contractor shall issue the Project Manager with a detailed account of the total amount that the Contractor considers payable to him by the Employer under Contract before the end of the Defects Liability Period. The Project Manager shall issue a Defects Liability Certificate and certify any final payment that is due to the Contractor within 30 days of receiving the Contractor's account if it is correct and complete.

If it is not, the Project Manager shall issue within 30 days a schedule that states the scope of the corrections or additions that are necessary. If the final account is still unsatisfactory after it has been resubmitted, the Project Manager shall decide on the amount payable to the Contractor and issue a Payment Certificate.

The Employer shall pay the Contractor the amount due in the Final certificate within 60 days.

### **33. Termination**

33.1. The Employer or the Contractor may terminate the Contract if the other party causes a fundamental breach of the Contract. These fundamental breaches of Contract shall include, but shall not be limited to, the following;

- a) The Contractor stops work for 30 days when no stoppage of work is shown on the current program and the stoppage has not been authorized by the Project Manager.
- b) The Project Manager instructs the Contractor to delay the progress of the works, and the instruction is not withdrawn within 30 days.
- c) The Contractor is declared bankrupt or goes into liquidation other than for a reconstruction or amalgamation.
- d) A payment certified by the Project Manager is not paid by the Employer to the Contractor within 30 days (for Interim Certificate) or 60 days (for Final Certificate) of issue.
- e) the Project Manager gives notice that failure to correct a particular defect is a fundamental breach of Contract and the Contractor fails to correct it within a reasonable period of time determined by the Project Manager.
- f) the Contractor does not maintain a security, which is required.

33.2. When either party to the contract gives notice of Contract to the Project Manager for a cause other than those listed under Clause 33.1 above, the Project Manager shall decide whether the breach is fundamental or not.

33.3. Notwithstanding the above, the Employer may terminate the Contract for convenience.

**33.4.** If the Contractor is terminated, the contractor shall stop work immediately, make the site safe and secure, and leave the site as soon as reasonably possible.

The Project Manager shall immediately thereafter arrange for a meeting for the purpose of taking record of the works executed and materials, goods, equipment and temporary buildings on site.

#### **34. Payment Upon Termination**

- 34.1. If the Contract is terminated because of a fundamental breach of Contract by the Contractor, the Project Manager shall issue a certificate for the value of the work done and materials ordered and delivered to site up to the issue of the certificate. Additional liquidated damages shall not apply. If the total amount due to the Employer exceeds any payment due to the Contractor, the difference shall be a debt payable by the contractor.
- 34.2. If the contract is terminated for the Employer's convenience or because of a fundamental breach of contract by the Employer, the Project Manager shall issue a certificate for the value of the work done, materials ordered, the reasonable cost of removal of equipment, repatriation of the Contractor's personnel employed solely on the works, and the Contractor's costs of protecting and securing the works.
- 34.3. The Employer may employ and pay other persons to carry out and complete the works and to rectify and defects and may enter upon the works and use all materials on the site, plant, equipment and temporary works.
- 34.4. The contractor shall, during the execution or after the completion o the works under this clause remove from the site as and when required, within such reasonable time as the Project Manager may in writing specify, any temporary building, plant, machinery, appliances, goods or materials belonging to or hired by him, and in default the Employer may (without being responsible for any loss or damage) remove and sell any such property of the Contractor, hold the proceeds less all costs incurred to the credit of the Contractor.

Until after completion of the works under this clause the Employer shall not be bound by any other provision of this Contract to make any payment to the Contractor, but upon such completion as aforesaid and the verification within a reasonable time of the accounts therefore the Project Manager shall certify the amount of expenses properly incurred by the Employer and, if such amount added to the money paid to the Contractor before such determination exceeds the total amount which would have been payable on due completion in accordance with this Contract the difference shall be a debt payable to the Employer by the Contract; and if the said amount added to the said money be less than the said total amount, the difference shall be a debt payable by the Employer to the Contractor.

### **35. Release from Performance**

35.1. If the Contract is frustrated by the outbreak of war or by any other event entirely outside the control of either the Employer or the Contractor, the Project Manager shall certify that the Contract has been frustrated. The Contractor shall make the site safe and stop work as quickly as possible after receiving this certificate and shall be paid for all work carried out before receiving it.

### **36. Corrupt gifts and Payment of Commission**

The Contractor shall not;

- a) Offer or give or agree to give to any person in the service of the Employer any gift or consideration of any kind as an inducement or reward for doing or forbearing to do or for having done or forborne to do any act in relation to the obtaining or execution of this or any other Contract for the Employer or for showing or forbearing to show favour or disfavour to any person in relation to this or any other contract for the Employer.
- b) Enter into this or any other contract with the Employer in connection with which commission has been paid or agreed to be paid by him or on his behalf or to his knowledge, unless before the Contract is made particulars of any such commission and of the terms and conditions of any agreement for the payment thereof have been disclosed in writing to the Employer.

Any breach of this Condition by the Contractor or by anyone employed by his or acting on his behalf (whether with or without the knowledge of the Contractor) shall be an offence under the provisions of the Public Procurement Regulations issued under the Exchequer and Audit Act Cap 412 of the Laws of Kenya.

### **37. Settlement of Disputes**

37.1. In case any dispute or difference shall arise between the Employer or the Project Manager on his behalf and the Contractor, either during the progress or after the completion or termination of the works, such dispute shall be notified in writing by either party to the other with a request to submit it to arbitration and to concur in the appointment of an Arbitrator within thirty days of the notice. The dispute shall be referred to the arbitration and final decision of a person to be agreed between the parties. Failing agreement to concur in the appointment of an Arbitrator, the Arbitrator shall be appointed by the Chairman or Vice Chairman of any of the following professional institutions;

- (i) Architectural Association of Kenya
- (ii) Institute of Quantity Surveyors of Kenya

(iii) Association of Consulting Engineers of Kenya

(iv) Chartered Institute of Arbitrators (Kenya Branch)

(v) Institute of Engineers of Kenya

On the request of the applying party. The institution written to first by the aggrieved party shall take precedence over all other institutions.

37.2. The arbitration may be on the construction of this Contract or on any matter or thing of whatsoever nature arising hereunder or in connection therewith, including any matter or thing left by this Contract to the discretion of the Project Manager, or the withholding by the Project Manager of any certificate to which the Contractor may claim to be entitled to or the measurement and valuation referred to in clause 23.0 of these conditions, or the rights and liabilities of the parties subsequent to the termination of Contract.

37.3. Provided that no arbitration proceedings shall be commenced on any dispute or difference where notice of a dispute or difference has not been given by the applying party within ninety days of the occurrence or discovery of the matter or issue giving rise to the dispute.

37.4. Notwithstanding the issue of a notice as stated above, the arbitration of such a dispute or difference shall not commence unless an attempt has in the first instance been made by the parties to settle such dispute or difference amicably with or without the assistance of third parties. Proof of such attempt shall be required.

37.5. Notwithstanding anything stated herein the following matters may be referred to arbitration before the practical completion of the works or abandonment of the works or termination of the Contract by either part:

37.5.1. The appointment of a replacement Project Manager upon the said person ceasing to act.

37.5.2. Whether or not the issue of an instruction by the Project Manager is empowered by these Conditions.

37.5.3. Whether or not a certificate has been improperly withheld or is not in accordance with these Conditions.

37.5.4. Any dispute or difference arising in respect of war risks or war damage.



- 37.6. All other matter shall only be referred to arbitration after the completion or alleged completion of the works or termination or alleged termination of the Contract, unless the Employer and the Contractor agree otherwise in writing.
- 37.7. The Arbitrator shall, without prejudice to the generality of his powers, have powers to direct such measurements, computations, tests or valuations as may in his opinion be decision, requirement or notice and to determine all matters in dispute which shall be submitted to him in the same manner as if no such certificate, opinion, decision requirement or notice had been given.
- 37.8. The award of such Arbitrator shall be final and binding upon the parties.

## APPENDIX TO CONDITIONS OF CONTRACT

### **CONDITIONS OF CONTRACT CLAUSE 1**

The Employer is: **Government of the Republic of Kenya,  
Represented by the Principal Secretary, State Department of Infrastructure**  
Address: **P.O. Box 30260 -00100, NAIROBI**

Name of Project Manager: **Chief Engineer (Electrical), State Department of Public Works**

Address: **P.O. Box 30743 – 00100, NAIROBI**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The Project Manager is: **Chief Engineer (Electrical), State Department of Public Works**

Address: **P.O. Box 30743 - 00100, NAIROBI**

Telephone: **2723101**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The name (and identification number) of the Contract is: **Proposed Supply, installation, testing and commissioning of 1No. 400KVA generator set for The Works Building**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The Contract Works consist of **Supply, installation, testing and commissioning of generator installation works and associated cabling and auxiliary equipment.**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The start date shall be **as stated in the letter of acceptance**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The Intended Completion Date for the whole of the Works shall be **as stated in the Letter of Acceptance.**

### **CONDITIONS OF CONTRACT CLAUSE 2**

The following documents also form part of the Contract: **Only as listed in Clause 2 of the conditions of contract.**

The Site Possession Date shall be **as stated in the Letter of Acceptance.**

### **CONDITIONS OF CONTRACT CLAUSE 1**

The Site is located **at the Works Building, Nairobi.**

**CONDITIONS OF CONTRACT CLAUSE 13**

The contractor shall submit a revised program for the works within **7 days** of delivery of the letter of acceptance.

**CONDITIONS OF CONTRACT CLAUSE 1**

The Defects Liability Period is **12 months from practical completion date**

**CONDITIONS OF CONTRACT CLAUSE 32**

Period of final measurement: **6 months after practical completion**

**INSTRUCTION TO TENDERERS CLAUSE 20**

The tender opening date and time is **as stated in the Tender Invitation Notice.**

**INSTRUCTION TO TENDERERS CLAUSE 20**

The name and Address of the Employer's representative for the purposes of submission of Tenders is **as stated in the Tender Invitation Notice**

**INSTRUCTION TO TENDERERS CLAUSE 13**

Amount of Tender Security as in the letter of invitation

**INSTRUCTION TO TENDERERS CLAUSE 29**

The amount of performance security is **5 percent** bank guarantee of the Contract Price.

**CONDITIONS OF CONTRACT CLAUSE 27**

Liquidated and Ascertained damages: **At the rate of Kshs. 3,000.00 per week or part thereof**

**CONDITIONS OF CONTRACT CLAUSE 23**

Period of honouring certificate : **45 days**

Percentage of certified value retained : **10%**

Limit of certified value retained : **5%**

Period between program updates is **14 days**

The completion period for the contract works is **32 (Thirty Two) weeks**

**No advance payment shall be granted for imported materials.**

**SECTION C**

**CONTRACT PRELIMINARIES**

**AND**

**GENERAL CONDITIONS**

## **CONTRACT PRELIMINARIES AND GENERAL CONDITIONS**

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## SECTION C

### CONTRACT PRELIMINARIES AND GENERAL CONDITIONS

#### 1.01 Examination of Tender Documents

The tenderer is required to check the number of pages of this document and should he find any missing or indistinct, he must inform the Engineer at once and have the same rectified.

All tenderers shall be deemed to have carefully examined the following:

- a) Work detailed in the Specification and in the Contract Drawings.
- b) The Republic of Kenya Document "General Conditions of Contract for Electrical and Mechanical Works".
- c) Other documents to which reference is made.

He shall also be deemed to have included for any expenditure which may be incurred in conforming with the above items (a), (b), (c) and observe this expense as being attached to the contract placed for the whole or any part of the work.

The tenderer shall ensure that all ambiguities, doubts or obscure points of detail, are clarified with the Engineer before submission of his tender, as no claims for alleged deficiencies in the information given shall be considered after this date.

#### 1.02 Discrepancies

The contractor shall include all work either shown on the Contract Drawings or detailed in the specification. No claim or extra cost shall be considered for works which has been shown on the drawings or in the specification alone.

Should the drawing and the specification appear to conflict, the contractor shall query the points at the time of tendering and satisfy himself that he has included for the work intended, as no claim for extra payment on this account shall be considered after the contract is awarded.

#### 1.03 Conditions of Contract Agreement

The contractor shall be required to enter into a contract with the Employer.

The Conditions of the Contract between the Contractor and the Employer as hereinafter defined shall be the latest edition of the Agreement and Schedule of Conditions of Kenya Association of Building and Civil Engineering Contractors as particularly modified and amended hereinafter.



For the purpose of this contract the Agreement and Schedule of Conditions and any such modifications and amendments shall read and construed together. In any event of discrepancy the modifications and amendments shall prevail.

1.04 **Payment**

Payment will be made through certificates to the Contractor. All payments will be less retention as specified in the Main Contract. No payment will become due until materials are delivered to site.

1.05 **Definition of Terms**

Throughout these contract documents units of measurements, terms and expressions are abbreviated and wherever used hereinafter and in all other documents they shall be interpreted as follows:

- i) **Employer:** The term “**Employer**” shall mean **State Department of Infrastructure.**
- ii) **Architect:** The term “**Architect**” shall mean **The Chief Architect, State Department of Public Works**
- iii) **Quantity Surveyor:** The term “**Quantity Surveyor**” shall mean **The Chief Quantity Surveyor, State Department of Public Works**
- iv) **Civil/Structural Engineers:** The term “**Civil/Structural Engineers**” shall mean **The Chief Engineer (Structural), State Department of Public Works**
- v) **Engineer:** The term “**Engineer**” shall mean **Chief Engineer (Electrical), State Department of Public Works**
- vi) **Engineer:** The term “**Engineer**” shall mean **Chief Engineer (Mechanical), State Department of Public Works**
- vii) **Contractor:** The term “**Contractor**” shall mean the firm or company appointed to carry out the Generator Installation works and shall include his or their heir, executors, assigns, administrators, successors, and duly appointed representatives.
- viii) **Contract Works:** The term “**contract Works**” shall mean all or any portion of the work, materials and articles, whether the same are being manufactured or prepared, which are to be used in the execution of this contract and whether the same may be on site or not.

- xv) **Contract Drawings:** The term “**Contract Drawings**” shall mean those drawings required or referred to herein and forming part of the Bills of Quantities.
- xvi) **Working Drawings:** The term “**Working Drawings**” shall mean those drawings required to be prepared by the contractor as hereinafter described.
- xvii) **Record Drawings:** The term “**Record Drawings**” shall mean those drawings required to be prepared by the contractor showing “as installed” and other records for the contract Works.
- xviii) **Abbreviations:**

**CM** shall mean **Cubic Metre**

**SM** shall mean **Square Metre**

**LM** shall mean **Linear Metre**

**LS** shall mean **Lump Sum**

**mm** shall mean **Millimetres**

**No.** shall mean **Number**

**Kg.** shall mean **Kilogramme**

**KEBS** shall mean **Kenya Bureau of Standards**

**BS** shall mean. **Current standard British Standard Specification published by the British Standard Institution, 2 Park Street, London W1, England**

“**Ditto**” shall mean the whole of the preceding description in which it occurs. Where it occurs in description of succeeding item it shall mean the same as in the first description of the series in which it occurs except as qualified in the description concerned. Where it occurs in brackets it shall mean the whole of the preceding description which is contained within the appropriate brackets.

#### 1.06 **Site Location**

The site of the Contract Works is situated **at the Works building, Nairobi**

The tenderer is recommended to visit the site and shall be deemed to have satisfied himself with regard to access, possible conditions, the risk of injury or damage to property on/or adjacent to the site, and the conditions under which the contract Works shall have to be carried out and no claims for extras will be considered on account of lack of knowledge in this respect.

1.07 **Duration of Contract**

The Contractor shall be required to phase his work in accordance with the works programme (or its revision). The programme is to be agreed with the Project Manager.

1.08 **Scope of Contract Works**

The contractor shall supply, deliver, unload, hoist, fix, test, commission and hand-over in satisfactory working order the complete installations specified hereinafter and/or as shown on the Contract Drawings attached hereto, including the provision of labour, transport and plant for unloading material and storage, and handling into position and fixing, also the supply of ladders, scaffolding the other mechanical devices to plant, installation, painting, testing, setting to work, the removal from site from time to time of all superfluous material and rubbish caused by the works.

The contractor shall supply all accessories, whether of items or equipment supplied but to be fixed and commissioned under this contract.

1.09 **Extent of the contractor's Duties**

At the commencement of the works, the contractor shall investigate and report to the Engineer if all materials and equipment to be used in the work and not specified as supplied by the others are available locally. If these materials and equipment are not available locally, the contractor shall at this stage place orders for the materials in question and copy the orders to the Engineer. Failure to do so shall in no way relieve the contractor from supplying the specified materials and equipment in time.

Materials supplied by others for installation and/or connection by The contractor shall be carefully examined in the presence of the Supplier before installation and connection. Any defects noted shall immediately be reported to the Engineer.

The contractor shall be responsible for verifying all dimensions relative to his work by actual measurements taken on site.

The contractor shall mark accurately on one set of drawings and indicate all alterations and/or modifications carried out to the designed system during the construction period. This information must be made available on site for inspection by the Engineer.

1.10 **Execution of the Works**

The works shall be carried out strictly in accordance with:

- a) All relevant Kenya Bureau of Standards Specifications.

- b) All relevant British Standard Specifications and Codes of Practice (hereinafter referred to as B.S. and C.P. respectively).
- c) This Specification.
- d) The Contract Drawings.
- e) The Bye-laws of the Local Authority.
- f) The Engineer's Instructions.

The Contract Drawings and Specifications to be read and construed together.

#### 1.11 **Validity of Tender**

The tender shall remain valid for acceptance within 120 days from the final date of submission of the tender, and this has to be confirmed by signing the Tender Bond. The tenderer shall be exempted from this Bond if the tender was previously withdrawn in writing to the Employer before the official opening.

#### 1.12 **Firm – Price contract**

Unless specifically stated in the documents or the invitation to tender, this is a firm-price Contract and the contractor must allow in his tender for the increase in the cost of labour and/or materials during the duration of the contract. No claims will be allowed for increased costs arising from the fluctuations in duties and/or day to day currency fluctuations. The contractor will be deemed to have allowed in his tender for any increase in the cost of materials which may arise as a result of currency fluctuation during the contract period.

#### 1.13 **Variation**

No alteration to the contract Works shall be carried out until receipt by the contractor of written instructions from the Project Manager.

Any variation from the contract price in respect of any extra work, alteration or omission requested or sanctioned by the Architect or Engineer shall be agreed and confirmed in writing at the same time such variations are decided and shall not affect the validity of the Contract. Schedule of Unit Rates shall be used to assess the value of such variations. No allowance shall be made for loss of profit on omitted works.

Where the Project Manager requires additional work to be performed, the contractor, if he considers it necessary, will give notice within seven (7) days to the Project Manager of the length of time he (the contractor) requires over and above that allotted for completion of the contract.

If the contractor fails to give such notice he will be deemed responsible for the claims arising from the delay occasioned by reason of such extension of time.

1.14 **Prime Cost and Provisional Sums**

A specialist Contractor may be nominated by the Project Manager to supply and/or install any equipment covered by the Prime Cost or Provisional Sums contained within the Contract documents.

The work covered by Prime Cost and Provisional Sums may or may not be carried out at the discretion of the Project Manager. The whole or any part of these sums utilised by the contractor shall be deducted from the value of the contract price when calculating the final account.

1.15 **Bond**

The tenderer must submit with his tender the name of one Surety who must be an established Bank only who will be willing to be bound to the Employer for an amount equal to 7½ % of the contract amount as Clause 31 of the Main Contract.

1.16 **Government Legislation and Regulations**

The contractor's attention is called to the provision of the Factory Act 1972 and subsequent amendments and revisions, and allowance must be made in his tender for compliance therewith, in so far as they are applicable.

The contractor must also make himself acquainted with current legislation and any Government regulations regarding the movement, housing, security and control of labour, labour camps, passes for transport, etc.

The contractor shall allow for providing holidays and transport for work people, and for complying with Legislation, Regulations and Union Agreements.

1.17 **Import Duty and Value Added Tax**

The contractor will be required to pay full Import Duty and Value Added Tax on all items of equipment, fittings and plant, whether imported or locally manufactured. The tenderer shall make full allowance in his tender for all such taxes.

1.18 **Insurance Company Fees**

Attention is drawn to the tenderers to allow for all necessary fees, where known, that may be payable in respect of any fees imposed by Insurance Companies or statutory authorities for testing or inspection.

No allowance shall be made to the contractor with respect to fees should these have been omitted by the tenderer due to his negligence in this respect.

1.19 **Provision of Services by the Contractor**

Contractor shall make the following facilities available for his use:

- a) Attendance and the carrying out of all work affecting the structure of the building which may be necessary, including all chasing, cutting away and making good brickwork, all plugging for fixing, fittings, machinery, fan ducting, etc., and all drilling and tapping of steel work. Any purpose made fixing brackets shall not constitute Builder's Work and shall be provided and installed by the contractor unless stated hereinafter otherwise.
- b) The provision of temporary water, lighting and power: All these services utilised shall be paid for by the Contractor
- c) Fixing of anchorage and pipe supports in the shuttering, anchorage with fully dimensioned drawings detailing the exact locations.
- d)
  - i) Provision of scaffolding, cranes, etc. but only in so far as it is required for the Contract Works
  - ii) Any specialist scaffolding, cranes, etc. to be used by any Contractor for his own exclusive use shall be paid for by the Contractor.

### 1.20 **Suppliers**

The contractor shall submit names of any supplier for the materials to be incorporated, to the Engineer for approval. The information regarding the names of the suppliers may be submitted at different times, as may be convenient, but no sources of supply will be changed without prior approval.

Each supplier must be willing to admit the Engineer or his representative to his premises during working hours for the purpose of examining or obtaining samples of the materials in question.

### 1.21 **Samples and Materials Generally**

The contractor shall, when required, provide for approval at no extra cost, samples of all materials to be incorporated in the works. Such samples, when approved, shall be retained by the Engineer and shall form the standard for all such materials incorporated.

### 1.22 **Administrative Procedure and Contractual Responsibility**

The Contractor is entirely responsible to the Employer for the whole of the works including any Contract Works and shall deal direct with the Employer or Engineer.

### 1.23 **Bills of Quantities**

The Bills of Quantities have been prepared in accordance with the standard method of measurement of Building Works for East Africa, first Edition, Metric, 1970. All the Quantities are based on the Contract Drawings and are provisional and they shall not be held to gauge or to limit the amount or description of the work to be executed by the contractor but the value thereof shall be deducted from the Contract Sum and the value of the work ordered by the Engineer and executed thereunder shall be measured and valued by the Engineer in accordance with the conditions of the contract.

All work liable to adjustment under this contract shall be left uncovered for a reasonable time to allow measurements needed for such adjustment to be taken by the Quantity Surveyor or Engineer. Immediately the work is ready for measuring the Contractor shall give notice to the Quantity Surveyor or Engineer to carry out measurements before covering up. If the contractor shall make default in these respects he shall, if the Project Manager so directs, uncover the work to enable the necessary measurements to be taken and afterwards reinstate at his own expense.

#### 1.24 **Contractor's Office in Kenya**

The contractor shall maintain (after first establishing if necessary) in Kenya an office staffed with competent manager and such supporting technical and clerical staff as necessary to control and coordinate the execution and completion of the contract Works.

The Manager and his staff shall be empowered by the contractor to represent him at meetings and in discussions with the Employer, the Engineer and other parties who may be concerned and any liaison with the contractor's Head Office on matters relating to the design, execution and completion of the contract Works shall be effected through his office in Kenya.

It shall be the contractor's responsibility to procure work permits, entry permits, licenses, registration, etc., in respect of all expatriate staff.

The Contractor shall prepare a substantial proportion of his Working Drawings at his office in Kenya. No reasons for delays in the preparation or submission for approval or otherwise of such drawings or proposals will be accepted on the grounds that the contractor's Head Office is remote from his office in Nairobi or the site of the contract Works or otherwise.

#### 1.25 **Builder's Work**

All chasing, cutting away and making good will be done by the Contractor. The contractor shall also mark out in and be responsible for accuracy of the size and position of all holes and chases required.

The contractor shall drill and plug holes in floors, walls, ceiling and roof for securing services and equipment requiring screw or bolt fixings.

The contractor shall also provide and install any purpose made fixing brackets.

#### 1.26 **Structural Provision for the Works**

Preliminary major structural provision has been made for the contract works based on outline information ascertained during the preparation of the Specification.

The preliminary major structural provision made will be deemed as adequate unless the contractor stated otherwise when submitting his tender.



Any major structural provision or alteration to major structural provisions required by the Contractor shall be shown on Working Drawings to be submitted to the Engineer within 30 days of being appointed.

No requests for alterations to preliminary major structural provisions will be approved except where they are considered unavoidable by the Engineer. In no case will they be approved if building work is so far advanced as to cause additional costs or delays in the work of the contractor.

#### **1.27 Position of Services, Plant, Equipment, Fittings and Apparatus**

The Contract Drawings give a general indication of the intended layout. The position of the equipment and apparatus, and also the exact routes of the ducts, main and distribution pipework shall be confirmed before installation is commenced. The exact sitting of appliances, pipework, etc., may vary from that indicated.

The routes of services and positions of apparatus shall be determined by the approved dimensions detailed in the Working Drawings or on site by the Engineer in consultation with the contractor.

Services throughout the ducts shall be arranged to allow maximum access along the ducts and the services shall be readily accessible for maintenance. Any work which has to be re-done due to negligence in this respect shall be the contractor's responsibility.

The contractor shall be deemed to have allowed in his contract sum for locating terminal points of services (e.g. lighting, switches, socket outlets, lighting points, control switches, thermostats and other initiating devices, taps, stop cocks) in positions plus or minus 1.2m horizontally and vertically from the locations shown on Contract Drawings. Within these limits no variations in the Contract Sum will be made unless the work has already been executed in accordance with previously approved Working Drawings and with the approval of the Engineer.

#### **1.28 Checking of Work**

The Contractor shall satisfy himself to the correctness of the connections he makes to all items of equipment supplied under the contract agreement and equipment supplied under other contracts before it is put into operation. Details of operation, working pressures, temperatures, voltages, phases, power rating, etc., shall be confirmed to others and confirmation received before the system is first operated.

#### **1.29 Setting to Work and Regulating System**

The contractor shall carry out such tests of the contract Works as required by British Standard Specifications or equal and approved codes as specified hereinafter and as customary.

No testing or commissioning shall be undertaken except in the presence of and to the satisfaction of the Engineer unless otherwise stated by him (Contractor's own preliminary and proving tests excepted).

It will be deemed that the contractor has included in the contract Sum for the costs of all fuel, power, water and the like, for testing and commissioning as required as part of the contract Works. He shall submit for approval to the Engineer a suitable programme for testing and commissioning. The Engineer and Employer shall be given ample warning in writing, as to the date on which testing and commissioning will take place.

The contractor shall commission the contract Works and provide attendance during the commissioning of all services, plant and apparatus connected under the contract Agreement or other Contract Agreements, related to the project.

Each system shall be properly balanced, graded and regulated to ensure that correct distribution is achieved and where existing installations are affected, the Contractor shall also regulate these systems to ensure that their performance is maintained.

The proving of any system of plant or equipment as to compliance with the Specification shall not be approved by the Engineer, except at his discretion, until tests have been carried out under operating conditions pertaining to the most onerous conditions specified except where the time taken to obtain such conditions is unreasonable or exceeds 12 months after practical completion of the contract Works.

#### 1.30 **Identification of Plant Components**

The contractor shall supply and fix identification labels to all plant, starters, switches and items of control equipment including valves, with white traffolyte or equal labels engraved in red lettering denoting its name, function and section controlled. The labels shall be mounted on equipment and in the most convenient positions. Care shall be taken to ensure the labels can be read without difficulty. This requirement shall apply also to major components of items of control equipment.

Details of the lettering of the labels and the method of mounting or supporting shall be forwarded to the Engineer for approval prior to manufacture.

#### 1.31 **Contract Drawings**

The Contract Drawings when read in conjunction with the text of the Specification, have been completed in such detail as was considered necessary to enable competitive tenders to be obtained for the execution and completion of the contract works.

The Contract Drawings are not intended to be Working Drawings and shall not be used unless exceptionally they are released for this purpose.

1.32 **Working Drawings**

The contractor shall prepare such Working Drawings as may be necessary. The Working Drawings shall be complete in such detail not only that the contract Works can be executed on site but also that the Engineer can approve the contractor's proposals, detailed designs and intentions in the execution of the contract Works.

If the contractor requires any further instructions, details, Contract Drawings or information drawings to enable him to prepare his Working Drawings or proposals, the Contractor shall accept at his own cost, the risk that any work, commenced or which he intends to commence at site may be rejected.

The Engineer, in giving his approval to the Working Drawings, will presume that any necessary action has been, or shall be taken by the contractor to ensure that the installations shown on the Working Drawings have been cleared with the Project Manager and any other Contractors whose installations and works might be affected.

If the contractor submits his Working Drawings to the Engineer without first liaising and obtaining clearance for his installations from the Project Manager and other Contractors whose installations and works might be affected, then he shall be liable to pay for any alterations or modification to his own, the Contractor's or other Contractor's installations and works, which are incurred, notwithstanding any technical or other approval received from the Engineer.

Working Drawings to be prepared by the contractor shall include but not be restricted to the following:

- a) Any drawings required by the Contractor, or Engineer to enable structural provisions to be made including Builder's Working Drawings or Schedules and those for the detailing of holes, fixings, foundations, cables and paperwork ducting below or above ground or in or outside or below buildings.
- b) General Arrangement Drawings of all plant, control boards, fittings and apparatus or any part thereof and of installation layout arrangement of such plant and apparatus.
- c) Schematic Layout Drawings of services and of control equipment.
- d) Layout Drawings of all embedded and non-embedded paperwork, ducts and electrical conduits.

- e) Complete circuit drawings of the equipment, together with associated circuit description.
- f) Such other drawings as are called for in the text of the Specification or Schedules or as the Engineer may reasonably require.

Three copies of all Working Drawings shall be submitted to the Engineer for approval. One copy of the Working Drawings submitted to the Engineer for approval shall be returned to the Contractor indicating approval or amendment therein.

Six copies of the approved Working Drawings shall be given to the employer by the contractor for information and distribution to other Contractors carrying out work associated with or in close proximity to or which might be affected by the contract Works.

Approved Working Drawings shall not be departed from except as may be approved or directed by the Engineer.

Approval by the Engineer of Working Drawings shall neither relieve the contractor of any of his obligations under the contract nor relieve him from correcting any errors found subsequently in the Approved Working Drawings or other Working Drawings and in the contract Works on site or elsewhere associated therewith.

The contractor shall ensure that the Working Drawings are submitted to the Architect for approval at a time not unreasonably close to the date when such approval is required. Late submission of his Working Drawings will not relieve the contractor of his obligation to complete the contract Works within the agreed Contract Period and in a manner that would receive the approval of the Project Manager.

### 1.33 **Record Drawings (As Installed) and Instructions**

During the execution of the contract Works the contractor shall, in a manner approved by the Engineer record on Working or other Drawings at site all information necessary for preparing Record Drawings of the installed contract Works. Marked-up Working or other Drawings and other documents shall be made available to the Engineer as he may require for inspection and checking.

Record Drawings, may, subject to the approval of the Engineer, include approved Working Drawings adjusted as necessary and certified by the contractor as a correct record of the installation of the contract Works.

They shall include but not restricted to the following drawings or information:

- a) Working Drawings amended as necessary but titled "Record Drawings" and certified as a true record of the "As Installed" Contract Works. Subject to the approval of the Engineer such Working Drawings as may be inappropriate may be omitted.

- b) Fully dimensioned drawings of all plant and apparatus.
- c) General arrangement drawings of equipment, other areas containing plant forming part of the Contract Works and the like, indicating the accurate size and location of the plant and apparatus suitability cross-referenced to the drawings mentioned in (b) above and hereinafter.
- d) Routes, types, sizes and arrangement of all pipework and ductwork including dates of installation of underground pipework.
- e) Relay adjustment charts and manuals.
- f) Routes, types, sizes and arrangement of all electric cables, conduits, ducts and wiring including the dates of installation of buried works.
- g) System schematic and trunking diagrams showing all salient information relating to control and instrumentation.
- h) Grading Charts.
- i) Valve schedules and locations suitability cross-referenced.
- j) Wiring and piping diagrams of plant and apparatus.
- k) Schematic diagrams of individual plant, apparatus and switch and control boards. These diagrams to include those peculiar to individual plant or apparatus and also those applicable to system operation as a whole.
- l) Operating Instruction

Schematic and wiring diagrams shall not be manufacturer's multipurpose general issue drawings. They shall be prepared specially for the contract Works and shall contain no spurious or irrelevant information.

Marked-up drawings of the installation of the contract Works shall be kept to date and completed by the date of practical or section completion. Two copies of the Record Drawings of contract Works and two sets of the relay adjustment and grading charts and schematic diagrams on stiff backing shall be provided not later than one month later.

The contractor shall supply for fixing in sub-stations, switch-rooms, boiler houses, plant rooms, pump houses, the office of the Maintenance Engineer and other places, suitable valve and instructions charts, schematic diagrams of instrumentation and of the electrical reticulation as may be requested by the Engineer providing that the charts, diagrams, etc., relate to installations forming part of the Contract Works. All such charts and diagrams shall be of suitable plastic material on a stiff backing and must be approved by the Engineer before final printing.

Notwithstanding the contractor's obligations referred to above, if the contractor fails to produce to the Engineer's approval, either:-

- a) The Marked-up Drawings during the execution of the contract Works or
- b) The Record Drawings, etc., within one month of the Section or Practical Completion

The Engineer shall have these drawings produced by others. The cost of obtaining the necessary information and preparing such drawings, etc., will be recovered from the contractor.

#### 1.34 **Maintenance Manual**

Upon Practical Completion of the contract Works, the contractor shall furnish the Engineer four copies of a Maintenance Manual relating to the installation forming part of all of the contract Works.

The manual shall be loose-leaf type, International A4 size with stiff covers and cloth bound. It may be in several volumes and shall be sub-divided into sections, each section covering one Engineering service system. It shall have a ready means of reference and a detailed index.

There shall be a separate volume dealing with Air Conditioning and Mechanical Ventilation installation where such installations are included in the Contract Works.

The manual shall contain full operating and maintenance instructions for each item of equipment, plant and apparatus set out in a form dealing systematically with each system. It shall include as may be applicable to the contract Works the following and any other items listed in the text of the Specifications:

- a) System Description.
- b) Plant
- c) Valve Operation
- d) Switch Operation
- e) Procedure of Fault Finding
- f) Emergency Procedures
- g) Lubrication Requirements
- h) Maintenance and Servicing Periods and Procedures
- i) Colour Coding Legend for all Services

- j) Schematic and Writing Diagrams of Plant and Apparatus
- k) Record Drawings, true to scale, folded to International A4 size
- l) Lists of Primary and Secondary Spares.

The manual is to be specially prepared for the contract Works and manufacturer's standard descriptive literature and plant operating instruction cards will not be accepted for inclusion unless exceptionally approved by the Engineer. The contractor shall, however, affix such cards, if suitable, adjacent to plant and apparatus. One spare set of all such cards shall be furnished to the Engineer.

#### 1.35 **Hand-over**

The contract Works shall be considered complete and the Maintenance and Defects Liability Period shall commence only when the contract Works and supporting services have been tested, commissioned and operated to the satisfaction of the Engineer and officially approved and accepted by the Employer, provided always that the handing over of the contract Works shall be coincident with the handing over of the sub- Contract Works.

The procedure to be followed will be as follows:

- a) On the completion of the contract Works to the satisfaction of the Engineer and the Employer, the contractor shall request the Engineer, at site to arrange for handing over.
- b) The Engineer shall arrange a Hand-over Meeting or a series thereof, at site.
- c) The contractor shall arrange with the Engineer and Employer for a complete demonstration of each and every service to be carried out and for instruction to be given to the relevant operation staff and other representatives of the Employer.
- d) In the presence of the Employer and the Engineer, Hand-over will take place, subject to Agreement of the Hand-over Certificates and associated check lists.

#### 1.36 **Painting**

It will be deemed that the contractor allowed for all protective and finish painting in the contract Sum for the contract Works, including colour coding of service pipework to the approval of the Engineer. Any special requirements are described in the text of the Specifications.

1.37 **Spares**

The contractor shall supply and deliver such spares suitably protected and boxed to the Engineer's approval as are called for in the Specifications or in the Price Schedules.

1.38 **Testing and Inspection – Manufactured Plant**

The Engineer reserves the right to inspect and test or witness of all manufactured plant equipment and materials.

The right of the Engineer relating to the inspection, examination and testing of plant during manufacture shall be applicable to Insurance companies and inspection authorities so nominated by the Engineer.

The contractor shall give two week's notice to the Engineer of his intention to carry out any inspection or tests and the Engineer or his representative shall be entitled to witness such tests and inspections.

Six copies of all test certificates and performance curves shall be submitted as soon as possible after the completion of such tests, to the Engineer for his approval.

Plant or equipment which is shipped before the relevant test certificate has been approved by the Engineer shall be shipped at the contractor's own risk and should the test certificate not be approved new tests may be ordered by the Engineer at the contractor's expense.

The foregoing provisions relate to tests at manufacturer's works and as appropriate to those carried out at site.

1.39 **Testing and Inspection -Installation**

Allow for testing each section of the contract Works installation as described hereinafter to the satisfaction of the Engineer.

1.40 **Labour Camps**

The contractor shall provide the necessary temporary workshop and mess-room in position to be approved by the Architect.

The work people employed by the contractor shall occupy or be about only that part of the site necessary for the performance of the work and the contractor shall instruct his employees accordingly.

If practicable, W.C. accommodation shall be allocated for the sole use of the contractor's workmen and the contractor will be required to keep the same clean and disinfected, to make good any damage thereto and leave in good condition.



1.41 **Storage of Materials**

Space for storage and provision of any lock-up sheds or stores required will be provided by the contractor

Nominated Contractors are to be made liable for the cost of any storage accommodation provided specially for their use. No materials shall be stored or stacked on suspended slabs without the prior approval of the Project manager.

1.42 **Initial Maintenance**

The contractor shall make routine maintenance once a month during the liability for the Defects Period and shall carry out all necessary adjustments and repairs, cleaning and oiling of moving parts. A monthly report of the inspection and any works done upon the installation shall be supplied to the Engineer.

The contractor shall also provide a 24 -hour break-down service to attend to faults on or malfunctioning of the installation between the routine visits of inspection.

The contractor shall allow in the contract Sum of the initial maintenance, inspection and break-down service and shall provide for all tools, instruments, plant and scaffolding and the transportation thereof, as required for the correct and full execution of these obligations and the provision, use or installation of all materials as oils, greases, sandpaper, etc., or parts which are periodically renewed such as brake linings etc., or parts which are faulty for any reason whatsoever excepting always Acts of God such as storm, tempest, flood, earthquake and civil revolt, acts of war and vandalism.

1.43 **Maintenance and Servicing After Completion of the Initial Maintenance**

The contractor shall, if required, enter into a maintenance and service agreement with the employer for the installation for a period of up to five years from the day following the last day of the liability for Defects Period which offers the same facilities as specified in Clause 1.42 (Initial Maintenance).

The terms of any such agreement shall not be less beneficial to the employer than the terms of Agreements for either similar installation.

The contractor shall submit with his tender for the works, where called upon a firm quotation for the maintenance and service of the installation as specified herein, which shall be based upon the present day costs and may be varied only to take into account increases in material and labour unit rate costs between the time of tendering and the signing of the formal maintenance

and service agreement and which shall remain valid and open for acceptance by the Employer to and including the last day of the fifth complete calendar month following the end of the liability for Defects Period.

1.44 **Trade Names**

Where trade names of manufacturer's catalogue numbers are mentioned in the Specification or the Bills of Quantities, the reference is intended as a guide to the type of article or quality of material required. Alternate brands of equal and approved quality will be acceptable.

1.45 **Water and Electricity for the Works**

These will be made available by the Contractor who shall be liable for the cost of any water or electric current used and for any installation provided for their own use.

1.46 **Protection**

The contractor shall adequately cover up and protect his own work to prevent injury and also to cover up and protect from damage all parts of the building or premises where work is performed by him under the Contract.

1.47 **Defects after Completion**

The defects liability period will be 12 months from the date of completion of the Contract as certified by the Engineer.

1.48 **Damages for Delay**

Liquidated and Ascertained damages as stated in the Contract Agreement will be claimed against the Contractor for any unauthorised delay in completion. The contractor shall be held liable for the whole or a portion of these damages should he cause delay in completion.

1.49 **Clear Away on Completion**

The contractor shall, upon completion of the works, at his own expense, remove and clear away all plant, equipment, rubbish and unused materials, and shall leave the whole of the works in a clean and tidy state, to the satisfaction of the Engineer. On completion, the whole of the works shall be delivered up clean, complete and perfect in every respect to the satisfaction of the Engineer.

1.50 **Final Account**

On completion of the works the contractor shall agree with the Engineer the value of any variations outstanding and as soon as possible thereafter submit to the Engineer his final statement of account showing the total sum claimed sub-divided as follows:

- Statement A - detailing the tender amounts less the Prime Cost and Provisional Sums, included therein.
- Statement B - detailing all the variation orders issued on the contract.
- Statement C - Summarising statement A and B giving the net grand total due to the Contractor for the execution of the Contract.

1.51 **Fair Wages**

The contractor shall in respect of all persons employed anywhere by him in the execution of the contract, in every factory, workshop or place occupied or used by him for execution of the Contract, observe and fulfil the following conditions:

- a) The contractor shall pay rates of the wages and observe hours and conditions of labour not less favourable than those established for the trade or industry in the district where work is carried out.
- b) In the absence of any rates of wages, hours or conditions of labour so established the contractor shall pay rates and observe hours and conditions of labour are not less favourable than the general level of wages, hours and conditions observed by other employers whose general circumstances in the trade or industry in which the Contractor is engaged are similar.

1.52 **Supervision**

During the progress of the works, the contractor shall provide and keep constantly available for consultation on site experienced English - speaking Supervisor and shall provide reasonable office facilities, attendance, etc., for the Supervisor.

In addition, during the whole of the time the works are under construction, the contractor shall maintain on site one experienced foreman or charge-hand and an adequate number of fitters, etc., for the work covered by the Specification. The number of this staff shall not be reduced without the prior written approval of the Project manager or Engineer.

Any instructions given to the Supervisor on site shall be deemed to have been given to the contractor.

One copy of this Specification and one copy of each of the Contract Drawings (latest issue) must be retained on site at all times, and available for reference by the Engineer or contractor.

1.53 **Test Certificates**

The contractor shall provide the Engineer with three copies of all test reports or certificates that are or may be required by this Specification.

1.54 **Labour**

The contractor shall provide skilled and unskilled labour as may be necessary for completion of the contract.

1.55 **Discount to the Employer**

No discount to the Employer will be included in the tender for this installation.

1.56 **Guarantee**

The whole of the work will be guaranteed for a period of 12 months from the date of the Engineer's certification of completion and under such guarantee the contractor shall remedy at his expense all defects in materials and apparatus due to faulty design, construction or workmanship which may develop in that period.

1.57 **Direct Contracts**

Notwithstanding the foregoing conditions, the Government reserves the right to place a "Direct Contract" for any goods or services required in the works which are covered by a P.C Sum in the Bills of Quantities and to pay for the same direct. In any such instance, profit relative to the P.C Sum in the priced Bills of Quantities will be adjusted as deserved for P.C Sum allowed.

1.58 **Attendance upon the Tradesmen etc**

The Contractor shall allow for the attendance of trade upon trade and shall afford any tradesmen or other persons employed for the execution of any work not included in this contract every facility for carrying out their work and also for the use of ordinary scaffolding. The contractor however, shall not be required to erect any special scaffolding for them.

1.59 **Trade Unions**

The contractor shall recognize the freedom of his work people to be members of trade unions.

## **1.60 Local and other Authorities notices and fees**

The contractor shall comply with and give all notices required by any Regulations, Act or by Law of any Local Authority or of any Public Service, Company or Authority who have any jurisdiction with regard to the works or with those systems the same are or will be connected and he shall pay and indemnify the Government against any fees or charges legally demandable under any regulation or by-law in respect of the works; provided that the said fees and charges if not expressly included in the contract sum or stated by way of provisional sum shall be added to the contract sum.

The contractor before making any variation from the contract drawings or specification necessitated by such compliance shall give the Project Manager written notice specifying and giving the reason for such variation and applying for instructions in reference thereto. If the contractor within seven days of having applied for the same does not receive such instructions, he shall proceed with the works in conforming to the provision regulation or by-law in question and any variation thereby necessitated shall be deemed to be a variation in accordance to the conditions of contract.

### **1.61 Assignment or subletting**

The contractor shall not without the written consent of the Project Manager assigns this contract or sublet any portion of the works, provided that such consent shall not be unreasonably withheld to the prejudice of the contractor.

### **1.62 Partial Completion**

If the Government shall take over any part or parts works, apparatus, equipment etc. then within seven days from the date on which the Government shall have taken possession of the relevant part, the Project Manager shall issue a Certificate stating his estimate of the approximate total value of the works which shall be the total value of that part and practical completion of the relevant part shall be deemed to have occurred, and the Defects Liability Period in respect of the relevant part be deemed to have commenced on the date Government shall have taken possession thereof.

The contractor shall make good any defects or other faults in the relevant part that had been deemed complete.

The contractor shall reduce the value of insurance by the full value of the relevant part

The contractor shall be paid for the part of works taken possession by the Government

### **1.63 Temporary Works**

Where temporal works shall be deemed necessary, such as Temporary lighting, the contractor shall take precaution to prevent damage to such works.

The contractor shall include for the cost of and make necessary arrangements with the Project Manager for such temporary works. For temporary lighting, electricity shall be metered and paid for by the contractor.

### **1.64 Patent Rights**

The contractor shall fully indemnify the Government of Kenya; against any action, claim or proceeding relating to infringement of any patent or design rights, and pay any royalties which may be payable in respect of any article or any part thereof, which shall have been supplied by the contractor to the Project Manager. In like manner the Government of Kenya shall fully indemnify the contractor against any such action, claim or proceedings for infringement under the works, the design thereof of which shall have been supplied by the Project Manager to the contractor, but this indemnify shall apply to the works only, and any permission or request to manufacture to the order of the Project Manager shall not relieve the contractor from liability should he manufacture for supply to other buyers.

### **1.65 Mobilization and Demobilization**

The contractor shall mobilize labour plant and equipment to site according to his programme and schedule of work He shall ensure optimum presence and utilization of labour, plant and equipment. He should not pay and maintain unnecessary labour force or maintain and service idle plant and equipment. Where necessary he shall demobilize and mobilize the labour, plant and equipment, as he deems fit to ensure optimum progress of the works and this shall be considered to be a continuous process as works progress. He shall make provision for this item in his tender. No claim will be entertained where the contractor has not made any provision for mobilization and demobilization of labour, plant and equipment in the preliminary bills of quantities or elsewhere in this tender.

### **1.66 Extended Preliminaries**

Where it shall be necessary to extend the contract period by the Project manager the contractor shall still ensure availability on site, optimum labour, materials, plant and equipment. The contractor shall make provision for extended preliminaries, should the contract period be extended and this shall be in a form of a percentage of the proportion of the Contract works remaining as at that time of extension. Where called upon in the Appendix to these Preliminaries the Contractor shall insert his percentage per month for extended preliminaries that shall form basis for compensation.

Lack of inserting the percentage shall mean that the contractor has provided for this requirement elsewhere in the Bills of Quantities.

### **1.67 Supervision by Engineer and Site Meetings**

A competent Project Engineer appointed by the Engineer as his representative shall supervise the Contract works. The Project Engineer shall be responsible for issuing all the site instructions in any variations to the works and these shall be delivered through the Contractor with the authority of the Project Manager. Any instructions given verbal shall be confirmed in writing.

The project engineer and (or) the Engineer shall attend management meetings arranged by the Project Manager and for which the Contractor or his representative shall also attend. For the purpose of supervising the project, provisional sums are provided to cover for transport and allowances. The Contractor shall in his tender allow for the provision of management meetings and site inspections, as instructed by the Engineer, and also profit an attendance on these funds. The funds shall be expended according to Project Manager's instructions to the contractor.

### **1.68 Amendment to Scope of Contract Works**

No amendment to scope of Contract works is expected and in case of amendment or modification to scope of work, these shall be communicated to all tenderers in sufficient time before the deadline of the tender submission. However during the contract period and as the works progress the Project Manager may vary the works as per conditions of contract by issuing site instructions.

No claims shall be entertained on account of variation to scope of works either to increase the works (pre-financing) or reduction of works (loss of profit-see clause 1.69)

### **1.69 Contractors Obligation and Employers Obligation**

The Contractor will finance all activities as part of his obligation to this contract. The employer shall pay interim payment for materials and work completed on site as his obligation in this contract, as the works progresses. No claims will be entertained for pre-financing of the project by the Contractor, or for loss of profit (expectation loss) in case of premature termination, reduction or increase of works as the Contractor shall be deemed to have taken adequate measures in programming his works and expenditure and taken necessary financial precaution while executing the works. No interest shall be payable to the Contractor, except as relates to late payment as in the conditions of contract clause 23.3. The contractor shall where called upon, insert his price to compensate for any of the occurrence stated here (premature termination, reduction or increase of works), as a percentage of the contract sum in the Appendix to this section.

**1.70**    **APPENDIX TO CONTRACT PRELIMINARIES AND GENERAL CONDITIONS**

**1.     ADD TO CLAUSE 1.40**

There are no labour camps.

**2.     MODIFY CLAUSE 1.66**

Percentage of extended preliminaries shall be inserted in Bill No.1 page H/5 section H. However, this amount of the extended preliminaries **SHALL NOT** exceed the Liquidated and Ascertained Damages indicated on page **B-23** of Section B of this tender document

**3.     ADD TO CLAUSE 1.17**

Prices quoted shall include **16% VAT and 3% withholding tax and any other tax applicable at the time of tender**

**4.     OMIT CLAUSE 1.12**

Since fluctuation is being allowed for in this contract, then compensation shall only be for change in prices of goods and materials, variation in duties, taxes and exchange rates.

**5.     MODIFY CLAUSE 1.15**

Replace “7.5%” with “5%”



**SECTION D**  
**GENERAL SPECIFICATIONS**  
**OF**  
**DIESEL ENGINE GENERATORS**

## **CONTENTS OF SECTION D**

### **DESCRIPTION**

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## **1. Extent of Contract Works**

The work covered by this specification includes the supply, delivery, installation, setting to work, commissioning to the satisfaction of the engineer and maintenance for a period of twelve months, of a Diesel Engine Generating set complete with all necessary ancillary equipment and as indicated.

## **2. Regulations and Standards**

The equipment shall comply with all relevant statutory instruments and regulations current at the date of tender and in particular the following:

1. I.E.E Wiring Regulations
2. Regulation under the Electric Power Act
3. Factories Act
4. Any special regulations issued by the local Electricity or Water Undertakings
5. Kenya Bureau of Standards (K.B.S)

The equipment and all components shall comply with all relevant KBS standards and codes of practice or other equal and approved standards specifications and codes. Where the equipment or part of it complies with other internationally recognized standards which are less stringent than British standards or Codes of practice, then the difference is to be stated in writing and must accompany the tender submission.

## **3. Conformity with the specification.**

The equipment to be supplied shall conform in all respects to the specifications. Unless another standard is specifically mentioned in the specification, all materials and practices employed in the works must, where such standards exist be in accordance with the current KBS standards or code of practices or in accordance with such other authorized standard appropriate to the country of manufacture as in the opinion of the Engineer ensures equivalent or higher quality. .

Alternative which deviate in any respect from the specifications may only be submitted in addition to the main offer required by the Specification. Such alternative must be fully detailed and the price indicated may be considered for adoption after the comparison of quotation submitted in accordance with the Specifications.

## **4. Information required with Tenders**

Each tender shall be accompanied by 2 sets of technical manual showing general arrangement and typical details of the equipment offered.

All tender documents and any communications thereof shall be in English language.

## **5. Site Conditions**

The contractor is deemed to have visited the site and if unable to locate it to apply to the Engineer for directions to enable him to do so. The contractor is deemed to have acquainted himself therewith as to its nature, position, means of access, etc and no claim in the connection will be allowed. No claim will be allowed for traveling or other expenses which may be incurred by the contractor in visiting the site or preparing a tender for the contract works.

## **6 Tropicalisation of Components**

All components shall fully be tropicalised and protected against mould growth.

## **7 Surface finish**

All ferrous metal work shall be either painted or processed to give a rust proof coating. Ferrous metal work to be painted shall first be either shot blasted or thoroughly wire brushed to remove all scale and oxide and immediately given one brushed coat or two sprayed coats of primer.

After not less than four hours, one brushed or two sprayed undercoats followed by one brushed or two sprayed finishing coats of heat and oil resisting quality paint shall be applied.

Successive coats of paint shall be slightly differing shades. Interior surfaces of electrical equipment enclosures shall be finished white and all external surfaces shall be finished grey (Bs 2660, colour 9-097)

Engine crank cases shall not be painted internally unless the paint is resistant to the lubricating oil.

## **8. Recording Drawings**

The Contractor shall provide to the engineer four sets of the following drawings:

- a) Where indicated a building drawing showing details of cable entries, pipe entries and ducts required, and the exhaust system.
- b) A general arrangement drawing showing the principal dimensions and weight of the set.
- c) A general arrangement of the diesel engine.
- d) A general arrangement of the alternator and exciter showing terminal markings, polarity and phase rotation
- e) A general arrangement of the electrical control panel(s).
- f) A schematic and wiring diagram of the electrical control panel (s)

## **9. Maintenance Manual**

Upon practical completion of the Contract works the Contractor shall furnish to the Engineer four copies of Manuals. The manuals shall be printed on good quality paper International A4 size and shall have stiff covers of durable materials.

The Manual shall contain full operating and maintenance instructions for each item of equipment, plant and apparatus set out in a form dealing systematically with each system. It shall include, as may be applicable to the contract works, the following and any other items listed in the text of the specification hereinafter:

- a) System Description
- b) Plant
- c) Valve Operation
- d) Switch Operation
- e) Procedure of Fault Finding
- f) Emergency Procedures
- g) Lubrication Requirement
- h) Maintenance and Servicing periods and Procedures
- i) Colour coding legend for all services
- j) Schematic and wiring Diagrams of plant, Apparatus and Switchgear
- k) Record Drawings, true too scale, reduced to international A4 size
- l) Lists of primary and secondary spares

The Manual is to be specially prepared for the contract works and Manufacture's standard descriptive literature and plant operating instruction cards will not be accepted for inclusion unless exceptionally approved by the engineer. The contractor shall, however, affix such cards, if suitable, adjacent to plant and apparatus. One spare set of all such cards shall be furnished to the electrical Engineer.

The maker's name, the rating of the set, the contract number, the location of the site and the year of installation shall appear on the front covers.

## **10. Factory Tests**

The set shall be tested as a unit at the manufacturer's workshop (or elsewhere by agreement) for output and performance generally in accordance with the requirements of BS 649 and as 2613.

The Engineer shall be given adequate notice in writing of the date and time of the work tests and he, or his representative shall if he so desires, be present at such tests and given all reasonable facilities for his own inspections during the course of the tests.

**i)** The employer shall be entitled to have the quantity and quality of the imported generator inspected by two number (2No.) engineers appointed by the Project Manager, and one (1No.) representative for the employer.

**ii)** The said inspection shall be carried out at the factory of manufacture of the generator during normal working hours and the successful tenderer shall give written notice to the Project Manager at the latest thirty (30) calendar days in advance of the date that the generator is ready for inspection.

**iii)** Travel (including ground, air travel and airport passage taxes) and full board accommodation expenses in at least a three (3) star hotel incurred by the engineers appointed by the Project Manager, and the employer's representative shall be borne by the contractor. The contractor shall also meet out of pocket expenses for the officers at Government of Kenya rates for the duration of the factory inspection. The costs incurred shall be re-imbursed to the contractor from the provisional sum allowed in page (G/8) of the Bills of Quantities.

**iv)** The inspection period shall be five (5) working days excluding travelling time.

**v)** If as a result of the inspection the generator is found to be defective, the successful tenderer shall rectify the fault or defect and determine a new date as when a new inspection shall be performed at the expense of the contractor.

**vi)** The successful tenderer shall only ship the generator after the said factory inspection.

## **11. Installation**

Installation of all plant and equipment shall be carried out by the contractor under adequate supervision from skilled staff provided by the plant and equipments manufacturer or his appointed agent.

Plant or equipment which are shipped before the relevant test certificate has been approved by the Engineer shall be shipped at the contractor's own risk and should the test certificate not be approved, new tests may be ordered by the Engineer at the contractor's expense.

## **12. Spare parts**

The contractor shall submit with his tender a separate priced list of recommended spare parts including any optional extras which he recommends should be purchased for the set and its control equipment and are not supplied as standard with the unit. The initial spares required at handover shall be deemed to have been included in the tender pricing.

## **13. Tools**

A complete set of tools and general and special testing equipment shall be provided, including grease and oil guns, necessary for the normal maintenance of the set and its controls.

The tools shall be of the best quality, the spanners being of chrome vanadium steel, and shall be contained in a suitable robust steel tool box with lid fitted with a lock and two keys. All tools and testing equipment may be used by the Contractor in the execution of the contract works but will not be accepted as part of the Contract works by the Engineer unless they are handed over in clean and undamaged condition, in perfect working order and effectively in new condition.

## **14. Maintenance period**

The Contractor shall maintain the complete set and associated control equipment forming the unit for a period of twelve calendar months from the date that the unit is put into commission and regular use.

During this maintenance period, the contractor shall at his own expense.

- a) Make good any defects in the unit and replace any parts that fail or show signs of weakness or undue wear in consequences of faulty design, workmanship or materials.
- b) Visit the site with all diligence and attend to any such defect that arises within 48 hours of receiving notification of the defect.
- c) Carry out regular examination and services of the unit at the intervals laid down by the manufacturer, or every three months, whichever is the sooner, the service examination to include all necessary adjustments, greasing, oiling, cleaning, changing of lubricating oils (where necessary) to keep the unit in sound and efficient working order.
- d) Instruct the maintenance personnel in the proper operation, care and maintenance of the set and its equipment.

If during the maintenance period the unit is or is likely to be out of use for a period greater than 48 hours, due to the unit or part thereof developing a defect attributable to faulty design, workmanship or materials, or due to neglect of maintenance by the Contractor, the Contractor shall at his own expense immediately provide and install on free loan a suitable temporary unit for use until the required repair or replacement has been satisfactorily undertaken and the original set (or its replacement) put to proper working order.

At the end of the twelve months period of maintenance the Contractor shall (in addition to normal servicing work) carry out a compressive examination and test of the set and its auxiliaries, to ensure that the unit is in proper working order and in satisfactory condition for handing over to the Engineer whose representative shall be present at such examination and test.

**15. Maintenance Contract.**

The Contractor may be called upon to enter into maintenance contract with the Employer for the servicing the Generating sets after the expiry of the initial maintenance period. The Contractor shall indicate his willingness to carry out this service at the time of tendering and shall ensure that component personnel are available locally to be called at short notice to attend to Generator faults.

**16. Transport and Storage**

All plant equipment shall, during transportation, be suitably packed, crated and protected to minimize the possibility of damage, and prevent corrosion or other deterioration.

On arrival at site all plant and equipment shall be examined and any damage to parts and protective priming coats made good before storage or installation.

**SECTION E**

**PARTICULAR SPECIFICATIONS**

**FOR THE**

**STANDBY GENERATING SYSTEMS**



## **CONTENTS OF SECTION E**

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## **PARTICULAR SPECIFICATION FOR THE STANDBY GENERATING SYSTEM**

### **1 Location of site**

The site for the proposed Contract Works is **at Works Building , Nairobi.**

### **2 Climatic Condition**

The following climatic conditions apply at the site of the Contract Works and the equipment, materials and installations shall be suitable for these conditions:

Maximum Temperature:	33. <sup>0</sup> C
Minimum Temperature :	5 <sup>0</sup> C
Relative humidity range :	45% - 99%
Atmospheric salt content:	Less than 0.002%
Dust in Atmosphere:	Relatively dusty conditions prevail
Longitude (approximately):	36 <sup>0</sup> 40'E
Latitude (approximately):	01 <sup>0</sup> 18'S
Altitude:	1600m above sea level

### **3 Operating Conditions**

The equipment and all components shall be suitable for the operation in ambient conditions of 5<sup>0</sup> C to 40<sup>0</sup>C and up to 100% relative humidity

- i) in an unheated ventilated building
- ii) in the open air as specified

Unless otherwise stated all ratings of equipment and components shall be interpreted as site rating and NOT sea level or other ratings.

#### **4. Functional Objectives**

The set shall be capable of operating continuously and satisfactorily in a medium dust laden atmosphere as defined in BS 1701 and in accordance with BS 649.

The generating set is required for standby duty and will be connected to the switchboard through a circuit. It shall have an automatic mains failure control, appropriately interlocked with the other incoming supply. Provisions shall be made in the control circuit of the generator for automatic and remote push button control, including the terminals and cable gland for all external cables, which will be supplied by others, where specified. It shall also be possible to start, operate and stop the set manually, independent of any automatic features.

Within the operating conditions specified in part 3 above the set shall be capable of starting and accepting full load within the shortest possible time, and in any case, in not more than 10 seconds. Any special features included to achieve this shall be stated in Section F.

#### **5. Scope of the Contract Works**

The work covered by this Specification includes the design, manufacture, and supply, and delivery, installation, commissioning and testing to the satisfaction of the Engineer and maintenance for a period of twelve months of a new generating set complete with all necessary ancillary equipment.

The equipment to comprise **400KVA**, 415 volts/3 phase /50Hz prime rated diesel generator set with all integral accessories, and all necessary equipment for the safe and efficient working of the set. The diesel generator set will be site rated at level of 1660 metres, Kenya Datum.

Diesel generator set to include:

- a) Push button starting, starting battery and mains power supply trickle charger to be included.
- b) 72 hour operational running capacity auxiliary fuel oil storage tank, loose transfer pump and duplex oil strainer.
- c) An integral belly/ base fuel tank for daily service with an operational running capacity of 8 hours
- d) All interconnecting pipe work, valves and fittings between the storage tank, base tank and the diesel engine.
- e) An automatic generator control unit
- f) A diesel generator control cubicle
- g) Acoustic enclosure/ sound attenuated canopy
- h) All local wiring
- i) Maintenance tools and spare parts as specified.

#### **6. Performance Objective**

The output rating of the set in 400 KVA, the voltage, the number of phases and the frequency shall be as specified in Bill No.2 Schedule 1 of the Bills of Quantities.

Within the operating conditions specified the set, equipped with its standard air intake filters, shall be capable of delivering its rated output continuously at rated voltage and 0.8 lagging power factor and of delivering 10% in excess of the continuous maximum rating for a period of one hour in any 12 hour period.

The steady state voltage shall be maintained within 2 ½ % of the rated voltage under control of the voltage regulator between the cold start ambient conditions and the maximum working temperature, from no load to 10% overload and from unity to 0.8 lagging power factor. After any change of load the voltage shall not vary by more than + 15% of the rated voltage and shall return to within +/- 3% within 3 seconds and to within 2 ½ % of rated voltage within 1 seconds. On starting the voltage overshoot shall not exceed 15% and shall return to within 3% in not more than 3 seconds.

The governing of the set shall be such that the steady load speed band shall not exceed 1% of rated speed. Sudden removal of the full load at rated frequency shall not cause the frequency to rise above 110% of the rated frequency and it shall return to within 105% of the rated frequency within 3 seconds. The resultant steady state frequency shall return to 104% within 15 seconds. If full load is then reimposed the frequency shall not fall below 94% of rated frequency and shall return to 99% within 3 seconds and to the rated frequency within 15 seconds. The cyclic irregularity of the set at full load shall not be worse than 1/150.

The deviated interference shall be suppressed to the limit specified in BS 800 and BS 833.

## **7. Generating Set Arrangement**

Unless otherwise indicated the set and its auxiliaries shall be mounted on sufficiently substantial underbase. All items which must be held in correct relative alignment shall be located by means of dowels.

The set shall be designed and supplied for operation bolted to the floor on robust anti-vibration and shock absorbing devices. They shall have adjusting screws for optimum setting and levelling and be so designed and installed that no appreciable engine vibration shall be transmitted to the floor or to any surrounding.

Bearings shall be suitable for operation over long periods without the need for replacement of the lubricant. Oil lubricated bearings shall be fitted with a visible oil level gauge.

## **8. Diesel Engine**

### **8.1 General**

The engine shall comply in design and performance with BS.649 “Diesel Engines for General purposes” or its approved equivalent. The engine shall be designed for satisfactory operation on fuel oil and lubricating oils complying with BS. 2869.

The engine shall be totally enclosed, with forced lubrication from an integral pump having on the suction side a course strainer and on the delivery side a dual 'full flow' fine filter with a changeover cock incorporating pressure by-pass, so that the oil flow to the engine is maintained if the filter should choke. Alternatively a single filter of the self-cleaning type fitted with a by-pass relief valve and having the same filtration performance may be provided. Manual lubrication of any part of the engine will not be accepted. The capacity of the lubricating oil system shall be sufficient to enable the engine to run continuously for 12 hours at any load without replacement.

A filter with a by-pass relief valve shall be inserted in the fuel line immediately before the pump(s). The fuel filter element shall be incapable of passing particles larger than micrometers. The fuel system shall be so arranged that fuel resulting from filter, pump or pipe spillage shall be incapable of entering the engine sump.

Air filters complying with KS 06-294: 1986, Grade 'A' and Grade 'B' suitable for use in a dusty atmosphere shall be fitted on the engine air intake(s)

No significant critical speed of the complete shaft system, including the generator, shall be within 15% of the rated speed.

A manually reset overspeed trip shall be fitted to stop the engine if its speed exceeds the rated speed by 15%. A mechanical trip is preferred but an electrical overspeed trip may be offered. Both types shall be equipped with a pair of contacts which close on operation of the trip. If the device is belt driven, at least two belts shall be provided and the drive shall be capable of carrying full load with one belt removed.

The set shall be arranged such that on shut-down the cooling water temperature shall not rise with residual heat so that the high water temperature lock-out operates. The engine may be naturally aspirated as pressure charged, or as indicated.

The starting shall be by means of electricity supplied from a starter battery. The starter motor shall be of axial type, de-energizing by a device operated from the engine. A means of manual starting shall also be provided.

Suitable means shall be provided for running by hand the engine main shaft and the associated generator to facilitate inspection and overhaul.

If weekly test runs are insufficient to prevent the drying out of the bearings, means shall be provided to ensure that the bearing surfaces are adequately and automatically wetted with lubricating oil either periodically or immediately prior to every start.

The engine shall be capable of being started from any crank position.

A thermostatically controlled 240-volt immersion heater may be fitted in the engine lubricating oil sump to facilitate starting. The heating surface loading of any lubricating oil heater(s) shall not exceed 0.015 watt per square millimeter to avoid carbonization of oil.

An efficient exhaust silencer with adequate draining facilities shall be supplied, and shall either be mounted on the set or installed in a generator room constructed as shown on the drawing indicated. The exhaust silencer system shall be so arranged that it may be readily relocated if required. Where any additional piping bends and fittings are specified, the manufacturer shall advise on any problems involved.

## **8.2 Fuel Oil System**

An auxiliary fuel storage tank whose minimum capacity shall be sufficient to run the engine continuously on full load for 72 hours shall be installed in the position indicated in the contract drawing. It shall be supplied complete with supports.

The tank shall be fitted with a hand operated fuel with a flexible suction hose to permit filling from a drum on the floor.

A three way cock shall be fitted in the line from tank to the engine to enable the fuel to be supplied from a source other than the storage tank.

The position of the cock shall be clearly marked 'MANUAL, AUTOMATIC, OFF' as applicable.

A duplex oil filter shall be supplied between the storage tank and the diesel engine. The duplex filter shall be capable of being cleaned without dismantling, or in interruption of the fuel flow, and shall be easily maintainable. The tank shall be equipped with a graduated dipstick, a clearly visible contents' gauge (not of the site glass type) and with drain, vent, overflow and inlet and outlet connection.

The set shall also have an integral belly/base fuel tank for daily services with an operational running capacity of 8 hours.

### **8.3 Lubricating Oil System**

An engine driven integral gear type lubricating oil pump shall be provided. The lubricating oil system shall include an oil cooler and fine mesh filters, together with devices to indicate lubricating oil pressure and to initiate a 240 volt A.C. Lubricating oil Low pressure Alarm, Lubricating Oil High Temperature Alarm and Cooling Water High Temperature Alarm.

As separate 240 volt A.C. Motor driven automatic lubricating oil priming pump shall be provided for intermittent operation when the diesel is lying idle.

### **8.4 Starting of Engine**

The diesel generator set shall have facilities for local and remote push button starting, with a Local/ Remote/ Automatic selector switch at the local panel.

On mains failure the engine shall be capable of being automatically started from battery located near the generator set.

The battery shall be complete with drip tray and trickle charger.

All necessary relays, contacts, switches and miscellaneous items for the starting sequence shall be supplied and installed in the local control panel.

The system shall be designed to give maximum reliability in starting.

The Contractor shall state in detail his proposals to ensure reliable starting and prevention of deterioration of the diesel engine, generator and exciter during idle periods.

All manually operated valves and controls on whose setting the correct operation of the automatic starting equipment depends shall be provided with locking devices.

### **8.5 Cooling System**

The engine may be air or water cooled unless a preference is indicated.

#### **8.5.1 Air Cooling of Engine**

Cooling air for the engine and lubricating oil shall be provided by fan(s) mechanically driven from the engine. The cooling system shall be adequate for the total requirements of the engine when running on continuous full load and on 10% overload for one hour in accordance with BS 649 and under the conditions of Section 3.

The engine shall be so designed that the cooling air discharges into or is drawn through a reasonably airtight ducted assembly enclosing the lubricating oil cooler, the cylinder barrels and the cylinder heads of the engine.

This assembly shall terminate in a flanged outlet to which trunking may be readily attached when necessary, to enable hot air from the cooling system to be discharged outside the building.

Belt driven fans shall have at least two belts and the drive shall be capable of transmitting the full load with one belt removed. The cooling air temperature shall be controlled so as to maintain a safe working temperature of the cylinder head(s) and the engine shall shut down if the maximum is exceeded.

### **8.5.2 Water Cooling of Engine**

A radiator of the air blast type shall be provided. It shall either have separate sections for water and for lubricating oil or be arranged for jacket water cooling only.

The radiator shall be mounted on the set and the fan(s) shall be mechanically driven from the engine. Where indicated the radiators shall be suitable for remote wall or floor mounting, in which case the fan shall be electric motor driven from a supply similar in voltage, phase and frequency to the alternator output and shall be started on line.

Where remotely mounted, the fan shall only operate when generating set is running and shall be controlled by a thermostat mounted in the radiator such that the fan motor will start on rising temperature 50<sup>0</sup>C and stop on falling temperature.

Belt driven fans shall be provided with at least two belts and the drive shall be capable of transmitting the full load with one belt removed. Circulation of the jacket water and lubricating oil through the respective radiator sections and /or heat exchanger shall be by means of pumps mechanically driven by the engine. Belt driven pumps shall be provided with at least two belts and drive shall be capable of transmitting the full load with one belt removed.

Circulation by thermo-syphon will be accepted provided the engine will operate under the conditions of section 6 and in accordance with BS 649.

An easily visible flow indicator provided with contacts shall be fitted in the water outlet from the engine; the contacts shall close in the 'no flow' condition and shut down the set.



Alternatively in thermosyphon systems and sealed or pressurized radiator systems the flow indicator may be dispensed with providing the engine shuts down by the operation of the high temperature or low oil pressure safety devices in accordance with section 8.3.

A thermostatically controlled diverter valve shall be inserted in the engine water discharge pipe with a return to the circulating pipe section, to maintain the circulating water at the optimum temperature irrespective of the load. Alternatively a thermostatic bypass will be accepted.

A radiator make-up/expansion tank, fitted with float control inlet, shall be provided. If a sealed or pressurized unit is offered the tank may be dispensed with.

Where indicated provision shall be made on the radiator framework to permit the attachment of ducting for the discharge air.

A thermometer shall be mounted near the cylinder head(s) to indicate water temperature. Where a lubricating oil cooler is fitted, thermometers shall be mounted at the oil inlet too and outlet from the engine. Alternatively, thermocouple may be provided at all thermometer positions and taken to an instrument panel.

Adequate drains shall be provided at low points in the water and lubricating oil systems of the radiator and, where applicable, of the heat exchanger.

## **8.6 Governing System**

Governing shall conform to B.S. 640 Class A. The governor shall control the frequency within the limits stated in Section 6 Part. Manual speed adjustment shall be provided over a range of +/-15% of the rated speed at any load. The governor system shall be of the mechanical or hydraulic type. In addition the engine shall be fitted with an approved overspeed trip device which shall operate independently of the normal speed governor and shall act directly upon the fuel supply to the engine.

The overspeed shall act at a speed of 12% to 15% in excess of normal operating speed.

## **8.7 Exhaust System**

The diesel engine shall be provided with a suitable exhaust system for horizontal discharge outside the diesel generator room.

The silencer shall be of spark arresting type and shall be equipped with cleaning and draining arrangements.

If an exhaust driven turbo-charger is supplied it shall include air intake filters, mani-folds and outlet manifolds.

All necessary ducting, piping, supports and lagging required for the system shall be included.

Weatherproof wall boxes permitting expansion shall be fitted where the exhaust piping passes through the building wall or roof. Pipe work shall be connected at site by butt weld connections or use of flanged joints. The use of screwed connectors shall be avoided.

Flanges shall conform to the appropriate Table of B.S.10: 1962. Welding of flanges at site shall be carried out in accordance with B.S.806. The faces of flanges shall be machined and the backs shall be machined or spot faced to receive the bolt heads.

Valves and fittings shall be of approved design and manufacture and shall be subject to the same tests as the highest pressure piping or vessel to which they are connected.

## **8.8 Engine Instruments**

Unless otherwise indicated the following instruments shall be provided:

- (a) a lubricating oil pressure gauge
- (b) a running hours meter
- (c) a tachometer
- (d) a water thermometer
- (e) an exhaust gas pyrometer or thermometer mounted near the mani-fold
- (f) lubricating oil thermometers on the inlet to and outlet from the engine, when a lubricating oil cooler is fitted
- (g) Exhaust turbo-blower pressure gauge(s) as applicable

## **8.9 Pipe work, Valves and Fittings**

All piping shall comply with requirements of KS-259:11989 for mild steel pipes. Provision shall be made for ready handing of all parts of the plant during assembly or disassembly of the unit.

Adequate provision shall be made for attaching lifting devices, slings and eyebolts.

## **9. The Generator (Alternator and Exciter)**

### **9.1 General**

The generator shall comply with B.S.2613:197, for service in tropical conditions, and shall withstand being idle for considerable periods without any harmful drop in the insulation resistance.

The generator shall have a prime rated net output of **400 KVA** as specified in the schedules of the Bills of Quantities, at 0.8 lagging power factor, 415 volts, 3 phase, 4 wire, 50 Hertz with brushless rotating rectifier excitation system and voltage regulator. It shall be directly coupled to the engine and be sized such that it will accept the maximum output of the engine including overload. The output voltage shall be maintained within plus or minus 2 ½ % from no load to full load conditions. The alternator shall be capable of operating within the range of plus or minus 15% of the nominal voltage according to the automatic voltage regulator.

Three phase machines shall be star connected, and a diagram showing the terminal marking and phase rotation shall be provided in the terminal box. Cables connecting the machine winding and machine terminals shall not have a higher de-rating factor for temperature than the windings.

The insulation shall comply with BS 2757 excluding Classes Y and A. The insulation shall have an oil, moisture and fungus proof finish, with a surface which will not retain dust or condensation. It shall be possible to put the set in service after long periods in unheated storage without necessarily drying out the insulation.

The alternator shall be capable of withstanding a short circuit for three seconds when under the control of the automatic voltage regulator.

## **9.2 Excitation**

Excitation shall be by means of brushless direct coupled exciter armature.

The alternators shall be designed for an excitation voltage at full load of not less than 50 Volts unless prior approval is given.

## **9.3 ELECTRICAL CONTROL PANEL**

The Automatic Mains Failure control panel shall be provided and fitted with the following:-

- a) Two four pole contactors and two TP & N incoming MCCB's each of suitable rating for controlling the supply from the mains transformer and standby generator.
- b) An automatic voltage regulator for the set.
- c) Control equipments as necessary including phase failure protection relay for both the mains supply and the generator supply (with both under and over voltage protection) and phase sequence protection relay for the mains supply all to fulfill the functional requirements and automatic changeover as detailed in Part 9.3.2
- d) One ammeter and a selector switch to measure each phase current and neutral current
- e) One voltmeter and a selector switch to read line to line and line to neutral voltage
- f) A frequency meter

The meters shall comply with BS 89, table 7.

### **9.3.1 General**

The set is to be used for mains failure duty and an automatic starting panel shall be provided which shall contain all necessary equipment for controlling the automatic starting and stopping of the set, lubricating oil priming (if necessary), all auxiliaries, fault warnings and shut downs. All faults, warning and shut-downs shall be separately indicated. There shall be test facilities for indication lamps, etc, preferably by means of a single test button.

Means shall be provided for isolating all supplies to the starting panel either by an isolating switch or by withdrawable fuses.

When the set is stopped other than under lock-out conditions, it shall be self-resetting ready for the next start.

The set shall be suitable for starting by manual means. e.g. by cranking or direct operation of the starter solenoid.

All switches and push buttons shall be clearly marked to indicate their function.

It shall be possible to operate the 'Start' and 'Stop' buttons and to see the 'Set Failure' indications without opening the panel doors.

### **9.3.2 Automatic Changeover Controls**

The controls shall be installed and wired in the machine control panel.

The control shall be provided such that on failure of the normal electricity supply, it will automatically initiate the starting of and effect the transfer of load to the standby generator. The schematic for the controls shall be approved by the Electrical Engineer before manufacture commences.

Where failure of the normal supply is referred to, it shall be defined as follows:

- a) Complete loss of voltage in one line Or in all the three lines
- b) Falling of voltage below 85% of the normal voltage between two lines or line and neutral
- c) Voltage overshoot to 110% of the normal voltage between two lines or line and neutral
- d) Incorrect phase sequence

On failure of the normal supply, the unit shall operate in the following manner:

- (a) After a delay, adjustable from 0 to 15 seconds (to avoid operation by a transient dip in voltage) a signal shall be given to start the standby generating set.
- (b) On receipt of a signal from the standby generating set that it is ready to take load, and providing that the failure of the normal supply still persists, the normal supply contactor in the control panel shall open and the standby contactor shall close. If the normal supply has been restored before the changeover has taken place, the contactor shall not operate and the starting relay contacts shall open to initiate the shutting down of the standby generating set.

When the standby supply is in operation and the normal supply is restored and remains within 10% of rated voltage on all phases for a pre-set time (adjustable up to 120 second) the standby contactor shall open and the normal supply contactor shall close; the starting relay contacts shall then open to shut down the generating set.

Provision shall be made so that automatic return to normal supply can be prevented if required.

Once a start signal has been sent to standby generating set, the engine starting sequence shall be allowed to continue until the set is ready to take the load before a stopping signal is sent.

A push button labelled 'Test' shall be provided to enable a failure of normal supply to be simulated. If the button is pressed and released the equipment shall complete the starting sequence, and when the set is ready to take load it shall be shut down. If the button is held depressed the equipment shall change over to the standby supply when the set is ready to take load.

Indicating lamps or illuminated panels shall be provided on the front of the panel. They shall be appropriately labelled, easily visible and shall give the following information:

'Main Supply Available'

'Generator Supply Available'

'Mains Supply on load'

'Generator Supply on load'

## **9.4 Lock out**

### **9.4.1 General**

The set shall stop and lock out to prevent further starting when:

- a) It fails to start when the electric starter motor has been in operation for 20 seconds under automatic start condition.
- b) The lubricating oil pressure falls to a value at which it would be unsafe to continue running the engine.
- c) The cooling water does not flow, when the engine is fitted with a visible flow indicator on the cooling water system.
- d)
  - (i) In water cooled engines the cooling water temperature exceeds a predetermined limit.
  - (ii) In air cooled engines the cylinder head temperature exceeds a safe maximum.
- e) The overspeed trip has operated.

9.4.2 Failure of the circuits concerned in sub-section 9.4.1 (b) to 9.4.1(e) shall cause a set to shut down. Reset of lock out shall be by hand.

## **9.5 Fault indication**

Each lock-out detailed in section 9.4.1 shall be indicated by a lamp on the panel together with an indication of the fault causing the shut-down. The fault warning lights shall be set to operate before the lock-out.

## **9.6 Starting Battery and Charger**

The battery shall be 24 volts and capable of with-standing the loads imposed upon it by its specified duties. It may be of lead-acid or alkaline type and shall be of sufficient capacity for four starts in succession once in an eight-hour period. Auxiliary circuits connected to the battery shall be protected by fuses.

The battery shall be used to supply an automatic starting and control equipment, and relay operation shall not be impaired when the battery is supplying current to the starter motor.

A single phase supply for battery charging shall be available from the main L.V SWITCHBOARD.

A charger shall be provided which will recharge the battery after engine starting and maintain it in a charged condition when the set is standing or is in service. It may also supply the load of any automatic starting and control equipments, and an additional load up to 24 watts when the set is running and in service.

An alternative quick charge rate shall be provided. The charger shall be fitted with an ammeter to measure the charger and discharge current excluding the starter motor current.

## **9.7 Wiring and Earthing**

Power cables and small wiring cables interconnecting major components shall be of the heat and oil resistant type and shall be metal sheathed or run in metal ducts or metal conduit, which shall be coded and terminated with lugs or eyes or to be soldered, the terminations shall be clearly marked with the numbers and letters of the terminals to which they are connected. Terminals shall be numbered or lettered, easily accessible and fitted with individual insulating barriers or adequately spaced. Barriers shall be fitted to separate control terminals from power wiring terminals.

All metal work housing electrical equipment shall be bonded to a brass earthing terminal and connected to station Earth and as detailed in the schedule.

## **9.8 Contactors**

Contactors shall have magnetic circuits designed for a.c or d.c operation and shall be rated in accordance with ks 04-182:1982. Four pole- contactors shall be fitted for three phase-equipment and two-pole contactors for single phase equipments. Main and auxiliary contacts shall be silver faced or better.

## **9.9 Relays**

Relays shall preferably be of sealed type mounted in approved plug-in bias with spring loaded retainers but if this is not practicable they shall be mounted on individual sub-bases and wired so that easy access is obtained to soldered connections. Unsealed relays shall be enclosed in individual or common dust protecting cases.

Time delays, if of the pneumatic type, shall operate on filtered air. The thermal type of time delay relay will not be accepted.

## **9.10 Fuses**

Fuses shall comply with KS-183:1978. A spare fuse cartridge for each pole shall be mounted inside each equipment

## **9.11 Rectifiers, Capacitors and solid State components**

Rectifiers, capacitors and solid state components shall be suitable for any transient voltage and high currents likely to be uncounted during the operation of the equipment and for the internal operating temperature of the enclosures at the specified maximum external ambient temperature.

## **9.12 Enclosures for Equipment**

Enclosures for electrical and control equipment shall be drip proof and dust protecting, with adequate front and rear access as necessary for maintenance and repair. Special attention shall be given to the method of construction and to the mounting of the components to minimize the effect of vibration. Diagrams of connections in durable form shall be mounted inside the enclosures.

## **10 Lifting Gear and Handling.**

Provision shall be made for ready handling of all parts of the plant during assembly or disassembly of the unit. Adequate provision shall be made for attaching lifting devices, slings and eyebolts.

## **11 Commissioning**

The Contractor shall include for fully commissioning the set and its control equipment and for the purpose of the required tests, shall provide all necessary instruments, tools, fuel and lubricating oil.

The following tests and checks as applicable shall be carried out by the contractor in the presence of the electrical engineer or his representative.

- a) Check that the main frame is level in all directions, engine and generator shafts are in proper alignment and the vibration absorbing devices are properly installed and located.



- b) Check water and sump oil levels and that the water jacket and radiation heaters (if fitted) are in working order.
- c) Check the battery electrolyte levels and the specific gravity.
- d) Examine the containers in which the fuel and lubricating oils were delivered and check that the type and grade of oils are as recommended for the unit.
- e) Ensure that sufficient fuel oil is in the fuel tank for a two hours test run.
- f) Check that all radiator and engine block water drain points are free from sludge and other blockages.
- g) Check engine bolts, main drive coupling, valve clearance, fuel pumps settings, governor settings, pipeline connections, water hose, exhaust couplings, flexible pipe work etc, and where a separate cooling water tank is fitted, that the water levels is satisfactory and the ball valve and overflow work.
- h) Check all outgoing connections on the generator and the control panel. All lugs for principal connections shall have clean and bright contact surfaces. A suitable abrasive shall be used where necessary.
- i) Check access panels and doors for proper opening and closing and for functioning of any interlocks fitted.
- j) With the set isolated from the main supply and the selector switch in the 'manual' position, start the engine by means of the 'start' push button and allow it to run up to normal speed. Check that the main battery charger is automatically switched off to avoid its being overloaded by the reduction in voltage across the battery. Where a battery charging dynamo is fitted, check that the main battery charger is disconnected by the operation of the auxiliary contact during the time the engine is running.
- k) Check instruments and gauges for normal operation and response and that the generator voltage is being maintained within the prescribed limits, making due allowance for no-load conditions. Compare the reading of the frequency meter with that of engine tachometer, where both are fitted
- i) Stop engine by turning selector switch to off position and verify that the generator contactor opens at between 95% and 85% of normal voltage. Re-check water and oil levels.
- m) Turn selector switch to 'Auto' position. Disconnect the sensing circuit supply and check that the set starts, the mains contactor opens, and the generator contactor closes in correct order. Reconnect the sensing circuit to verify that the engine stops on restoration of the mains supply and the contactors operate correctly. Check voltage sensing and time delays on each phase in turn and also the push buttons for mains failure simulation and engine stopping operate correctly.

**NOTE:** Running of the engine for any length of time under no load condition is undesirable and tests calling for such operation should be carried out in as short time as possible consistent with thoroughness.

- n) Operate the necessary isolators and switches to put the set on standby for essential services network with the mains failure simulation push, verify that the set operates correctly with the appropriate time delay for taking up load and that the carrying of the load and its distribution over three phases are satisfactory.
- o) Run the set at various loads for periods totaling at least 30 minutes. Check that the voltage and frequency are being maintained within the required limits with large alterations of load. Note the rate of charge on the dynamo ammeter with the engine running (if a dynamo is fitted), and the rate of charge on the battery charging ammeter with the engine stopped. Check against manufacturers recommendations and adjust charging rates if necessary.
- p) Check that the various engine safeguards operate satisfactorily.
- q) Check the vibration absorbing devices for proper operation and that performance of all flexible connections, both mechanical and electrical, is satisfactory.
- r) When all tests are satisfactory and agreed with the Engineer or his representative, the lubricating oil and water levels shall be finally checked, the fuel oil tank replenished and set left in normal operating order.
- s) An initial supply of all lubricating oils and greases shall be provided by the Contractor.
- t) Additional lubricating oil shall be provided for recharging the engine sump once together with a supply of lubricating oils and greases to cover the normal use and serving of the set during the 12 months maintenance period referred to in Part 14 of Section D.

**SECTION F**

**INFORMATION TO BE SUPPLIED BY THE  
TENDERER**

## **CONTENTS OF SECTION F**

### **DESCRIPTION**

1. General
2. Information on the set to be supplied
3. Deviations from the specifications

**1. GENERAL**

a). The tenderer shall complete Part 2 of Section F in full with details of the set he is offering.

b). Any equipment which he wishes to offer but which does not comply with the specification shall be fully detailed in Part 3 of section F together with details of any other deviation or omissions which he may wish to make.

Any tender which is submitted without filling these sections will be deemed non-responsive.

c). The tenderers shall be required to submit, together with their tenders, brochures detailing technical specifications of the generator set they intend to supply. Any tender which is submitted without the brochures will be deemed non-responsive

**INFORMATION OF THE 750KVA SET TO BE SUPPLIED ( F1-F6)**

<b>ITEM</b>	<b>EQUIPMENT</b>	<b>DETAILS</b>
1.	<p><b><u>Diesel Engine</u></b></p> <p>Make</p> <p>Type</p> <p><b>Net continuous rating (B.S.649)</b></p> <p>(a) at sea level</p> <p>(b) at site</p> <p><b>Speed</b></p> <p><b>Supercharger</b></p> <p>Make</p> <p>Type</p> <p><b>Air cooling</b></p> <p>Quantity of air required</p> <p>Details of ducting</p> <p><b>Water cooling</b></p> <p>Details of water cooling circuits</p> <p><b>Radiator:</b></p> <p>Make</p> <p>Type</p> <p>Length</p> <p>Breadth</p> <p>Height</p>	<p>KVA</p> <p>KVA</p> <p>Rev/min</p> <p>Not Applicable</p> <p>To be Applicable</p> <p>mm</p> <p>mm</p> <p>mm</p>

ITEM	EQUIPMENT	DETAILS
2.	Aspiration Method Quantity of air required <u><b>Auxiliaries</b></u> Filters Coolers Primary pumps Tachometer and drive Governor Special cold start devices Running hours meter Safety devices High temperature Low pressure (lubricating oil) Cooling water flow trip over speed trip Speed sensing devices Lubricating oil thermometers: Number Position (s) Water thermometer Position Exhaust thermometer Position Starting Battery Battery charger Immersion Heater	
3.	<u><b>Lubrication</b></u> Recommended oil (s) Sump Elsewhere (state where)	
4.	<u><b>Alternator and Exciter</b></u> Make and type Bearings Insulation class (BS.2757)	Grade quantity (litres)





ITEM	EQUIPMENT	DETAILS		
7.	Performance Data (cont'd)			
	Voltage regulation	%		
	Frequency regulation	%		
	Time to accept 75% full load from 5 <sup>0</sup> C	Seconds		
	Time to accept 100% full load from 5 <sup>0</sup> C	Seconds		
	Time to accept 100% full load from 40 <sup>0</sup> C	Seconds		
	<b><u>Physical Details</u></b>			
	Auxiliary fuel storage tank for 72 hour operational running capacity	Litres		
	Size of set	mm long	mm wide	mm high
	Total weight of set	Kg.		
	Overall dimensions of set	mm long	mm wide	mm high
	Weight of heaviest component	Kg.		
	Weather proofing			
	8.	Integral belly/base fuel tank for daily service for 8 hour operation capacity	Litres	
<b><u>Operational Details</u></b>				
Description of Operation Sequence of the automatic control				
Details of drawings, literature, etc., included with tender.				

**3. DEVIATIONS FROM THE SPECIFICATION**

The tenderer shall give details of any equipment which does not meet the specification, or any other deviations, omissions, additions or alternatives in respect of the set which he is offering.

If none, write none

## **SECTION G**

### **SCHEDULE OF CONTRACT DRAWINGS**

## **SCHEDULE OF CONTRACT DRAWINGS**

**1.0** There are no drawings in this contract.

Locations of the Generator set and cable routes shall be identified on site.

The contractor shall however be required, on commissioning of the generator, to provide circuit diagrams for the AMF panel, generator user guide and maintenance manuals for safe custody by the employer.

**SECTION H**  
**BILLS OF QUANTITIES**

## **BILLS OF QUANTITIES**

### **A) PRICING OF PRELIMINARIES ITEMS**

Prices will be inserted against item of preliminaries in the Contractor's Bills of Quantities and specification. These Bills are designated as Bill No.1 in this Section. Where the Contractor fails to insert his price in any item he shall be deemed to have made adequate provision for this on various items in the Bills of Quantities. The preliminaries form part of this contract and together with other Bills of Quantities covers for the costs involved in complying with all the requirements for the proper execution of the whole of the works in the contract.

The Bills of Quantities are divided generally into three sections:

#### **(a) Preliminaries – Bill No.1**

Contractor's preliminaries are as per those described in section C – Contract Preliminaries and General Conditions of Contract. The Contractor shall study the conditions and make provision to cover their cost in this Bill. The number of preliminary items to be priced by the Tenderer has been limited to tangible items such as site office, temporary works and others. However the Tenderer is free to include and price any other items he deems necessary taking into consideration conditions he is likely to encounter on site.

#### **(b) Installation Items – Other Bills**

- (i) The brief description of the items in these Bills of Quantities should in no way modify or supersede the detailed descriptions in the contract Drawings, conditions of contract and specifications.
- (ii) The unit of measurements and observations are as per those described in clause 1.0 5 of the section C.

#### **(c) Summary**

The summary contains tabulation of the separate parts of the Bills of Quantities carried forward with provisional sum, contingencies and any prime cost sums included. The Contractor shall insert his totals and enter his grand total tender sum in the space provided below the summary.

**This grand total tender sum shall be entered in the Form of Tender provided elsewhere in this document.**

## SPECIAL NOTES TO BILLS OF QUANTITIES

1. The Bills of Quantities form part of the contract documents and are to be read in conjunction with the contract drawings and general specifications of materials and works.
2. The prices quoted shall be deemed to include for all obligations under the Contract including but not limited to supply of materials, labour, delivery to site, storage on site, installation, testing, commissioning and all taxes (**including 16% VAT and 6% withholding tax**).

In accordance with Government policy, the 3% Withholding Tax **shall be deducted** from all payments made to the Tenderer, and the same shall be forwarded to the **Kenya Revenue Authority (KRA)**.

3. All prices omitted from any item, section or part of the Bills of Quantities shall be deemed to have been included to another item, section or part there of.
4. The brief description of the items given in the Bills of Quantities are for the purpose of establishing a standard to which the Contractor shall adhere. Otherwise alternative brands of **equal and approved** quality will be accepted.

Should the Contractor install any material not specified here in before receiving **written approval** from the Project Manager, the Contractor shall remove the material in question and, **at his own cost**, install the proper material.

5. The grand total of prices in the price summary page must be carried forward to the **Form of Tender for the tender to be deemed valid**.
6. Tenderers must enclose, together with their submitted tenders, manufacturer's brochures detailing technical literature and specifications of the generator set that they intend to offer. Where the brochure contains different models and sizes of generators, the bidders **MUST** clearly mark out the model and size of generator they intend to offer by using a 'mark pen'.

**Where brochures are to be used for tender evaluation and the bidders have not enclosed them in their bids, then the same shall be sought from the bidders to assist in the evaluation process.**

**BILL NO. 1 - CONTRACT PRELIMINARIES (Refer to Section C of this Tender Document)**

ITEM	DESCRIPTION	QTY	UNIT	RATE	KSHS
1	Discrepancies clause 1.02				
2	Conditions of contract Agreement clause 1.03				
3	Payments clause 1.04				
4	Site location clause 1.06				
5	Scope of Contract Works clause 1.08				
6	Extent of the Contractor's Duties clause 1.09				
7	Firm price contract clause 1.12				
8	Variation clause 1.13				
9	Prime cost and provisional sum clause 3.14 (insert profit and attendance which is a percentage of expended PC or provisional sum.)				
10	Bond clause 1.15				
11	Government Legislation and Regulations clause 1.16				
12	Import Duty and Value Added Tax clause 1.17 (Note this clause applies for materials supplied only)				
13	Insurance company Fees clause 1.18				
14	Provision of services by the Main contractor clause 1.19				
15	Samples and Materials Generally clause 1.21				
16	Supplies clause 1.20				
17	Bills of Quantities clause 1.23				
<b>SUB-TOTAL CARRIED TO PAGE H/5</b>					



ITEM	DESCRIPTION	QTY	UNIT	RATE	KSHS
18	Contractor's Office in Kenya clause 1.24				
19	Builder's Work clause 1.25				
20	Setting to work and Regulating system clause 1.29				
21	Identification of plant components clause 1.30				
22	Working Drawings clause 1.32				
23	Record Drawings(As Installed) and Instructions clause 1.33				
24	Maintenance Manual clause 1.34				
25	Hand over clause 1.35				
26	Painting clause 1.36				
27	Testing and Inspection – manufactured plant clause 1.38				
28	Testing and Inspection – Installation clause 3.39				
29	Storage of Materials clause 1.41				
30	Initial Maintenance clause 1.42				
<b>SUB-TOTAL CARRIED TO PAGE H/5</b>					

ITEM	DESCRIPTION	QTY	UNIT	RATE	KSHS
31	Local and other Authorities notices and fees clause 1.60				
32	Temporary Works clause 1.63				
33	Patent Rights clause 1.64				
34	Mobilization and Demobilization Clause 1.65				
35	Supervision by engineer and site meetings clause 1.67				<b>200,00.00</b>
36	Allow for profit and Attendance for the above (item 35)				
37	Amendment to Scope of Contract Works Clause 1.68				
38	Contractor Obligation and Employers Obligation clause 1.69				
<b>Sub-total from above</b>					
<b>Sub-total B/F from Page H/3</b>					
<b>Sub-total B/F from Page H/4</b>					
<b>TOTAL CARRIED FORWARD TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 1 – 400 KVA GENERATING SET**

<b>ITEM</b>	<b>DESCRIPTION</b>	<b>QTY</b>	<b>UNIT</b>	<b>RATE</b>	<b>KSHS</b>
1.1	Supply, deliver to site, install, test and commission a prime rated <b>400KVA</b> 3 phase, 415V, 50Hz diesel generating set with a continuous power factor of 0.8 lagging and as fully described in the particular specifications. The generator set is to be complete with a sound attenuated canopy and an integral base/belly daily service fuel tank with an operational running capacity of 8 hours.	1	No		
1.2	Supply, deliver to site and install a steel exhaust pipe of not less than 14 SWG and of adequate diameter running from the generating set to the outside of the generator house	15	M		
1.3	Connect the exhaust pipe above in item 1.2 using steel pipes of adequate diameter, and flexible piping off engine exhaust manifold complete with heavy duty silencer	Item	Item		
1.4	Complete earthing of generating set to electrical engineer's approval	Item	Item		
1.6	Trenching, Tilling, and backfilling with Hatari tiles the route of the generator cable.	20	M		
1.7	Dismantle the existing 200KVA Generator set complete with Automatic change over panel for safe storage as directed by PM	Item	Item		
1.8	600Amps MCCB(adjustable) main switch as MEM or equivalent complete with enclosure	1	No		
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 2 - AMF CONTROL PANEL**

ITEM	DESCRIPTION	QTY	UNIT	RATE	KSHS
	<b>Supply, deliver to site, install, test and commission the following:</b>				
2.1	An electrical control panel complete with suitable rated incoming MCCBs and contactors for automatic change over operation and complete with all other control accessories as fully described in clauses 9.3 to 9.10 of the particular specifications	1	No		
2.2	Suitable rated manual by-pass switch with clearly labeled <b>NORMAL-OFF-BYPASS</b> positions for mains power supply <b>and shall such be wired that when the switch is on either OFF or BYPASS position, the generator shall receive no signal to start</b>	1	No.		
2.3	240V AC/12V DC mains power supply trickle battery charger as specified in clause 9.6 of specifications. The trickle charger shall charge the battery when the set is on <b>IDLE mode</b> , otherwise when the set is <b>RUNNING</b> , the battery shall be charged by the <b>generator charger</b> . Wiring shall be done such that the two chargers shall not operate at the same time.	1	No.		
2.4	12 volts battery as specified in clause 9.6 of the particular specifications	2	No.		
2.5	Amoured cables complete with glands and pvc sleeves: (a) 300 mm sq 4 core PVC/SWA/PVC copper cable to run in parallel (b) 2.5mm <sup>2</sup> , 4 core, PVC/SWA/PVC copper cable	50 50	M M		
2.6	Inter wire the control panel with the existing Mains L.V board	Item	Item		
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 3- RECOMMENDED SPARE PARTS AND  
LUBRICATORS FOR THE 400KVA GENERATOR**

ITEM	DESCRIPTION	UNIT	QTY	RATE	KSHS
	<b>For the supply to the site of the following spare parts and lubricators:</b>				
3.1	Oil Filters	No.	4		
3.2	Air Filters	No.	4		
3.3	Fuel filters	No.	4		
3.4	Set of Fan belts to suit the set	No.	1		
3.5	10 litres container of sump oil of grade.....*	No.	1		
3.6	2 kilogram grease in a tin of grade .....*	No.	1		
3.7	10 litre plastic container of distilled water	No.	1		
3.8	40 litre of engine oil in a tin of grade .....*	No.	1		
3.9	Any other spare parts recommended by Tenderer **				
	*The tenderer to fill in the Grade quality to be supplied				
	**The tenderer to fill in the details and price of items but the price not to be included in total carried forward to summary page				
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 4 - TOOLS TO BE SUPPLIED WITH THE 400KVA GEN. SET**

ITEM	DESCRIPTION	UNIT	QTY	RATE	KSHS
	<b>For the supply to site of the following tools:</b>				
4.1	Metal tool box with lock and two keys		1		
4.2	Set of 8 No. Chrome vanadium ring spanners in sizes to suit the set		1		
4.3	Set of 3 screwdrivers, 75mm, 200mm and 300mm plus one 200mm Philips type		1		
4.4	- ditto -but open ended spanners		1		
4.5	Set of feeler gauges		1		
4.6	Grease gun to suit greasing points		1		
4.7	Oil can, trigger type		1		
4.8	Any other special tools which the tenderer recommends should be purchased as an optional:*				
	<b>NOTE*</b> Tenderer should give details and prices of item 4.8 but the price should not be included in total carried forward.				
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 5 – AUXILIARY FUEL TANK FOR 750KVA GENERATOR**

ITEM	DESCRIPTION	QTY	UNIT	RATE	KSHS
5.1	Supply, deliver to site and install, to the approval of the project manager, and connect to the daily service base/belly fuel tank, an auxiliary fuel tank with level indicator and with an operational running capacity of 72 hours. The tank is to be complete with stand and all interconnecting G.I pipe work.	1	No		
5.2	Supply, install, test and commission a 240 V a.c fuel pump complete with DOL starter for pumping fuel from a fuel tanker to the auxiliary tank. Fuel will flow from the Auxiliary tank to the base belly tank by gravity via a gate valve. All these works shall include all interconnecting accessories and G.I pipes.	Item	Item		
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					

**SCHEDULE 6 – PROJECT MANAGER’S STATIONERY**

<b>ITEM</b>	<b>DESCRIPTION</b>	<b>QTY</b>	<b>UNIT</b>	<b>RATE</b>	<b>KSHS</b>
	<b>Supply and deliver to the Project Manager the following stationery to be used in running the project:</b>				
11.1	Photocopying paper white A4 80g/M <sup>2</sup>	5	Reams.		
11.2	Photocopying paper green A4 80g/M <sup>2</sup>	2	Reams		
11.3	Photocopying paper blue A4 100g/M <sup>2</sup>	2	Reams		
11.4	2GB flash disk with 6.5Mbs (minimum)	2	No.		
11.5	Toner cartridge for HP laser jet CE505A	2	No.		
<b>SUB-TOTAL C/F TO PRICE SUMMARY PAGE</b>					



**PRICE SUMMARY**

<b>Item</b>	<b>Description</b>	<b>Amount (Kshs)</b>
1.0	Sub-Total for Bill No.1 - Contract preliminaries	
2.0	Sub-Total for : Schedule 1 - 400 KVA generating Set	
3.0	Sub-Total : Schedule 2 - AMF Panel for 400 KVA set	
4.0	Sub-Total for: Schedule 3 - Recommended Spare Parts and Lubricators	
5.0	Sub-Total for Schedule 4 - Tools to be Supplied with the set	
6.0	Sub-Total for Schedule 5 - Auxiliary Fuel Tank for the set	
7.0	Sub-Total for Schedule 6 - Project Manager's Stationery	
8.0	Allow for testing of generator with load bank	
9.0	Allow for supply of 3000 litres of generator diesel	
10.0	Provisional sum for construction of generator shed and Plinth	<b>800,000.00</b>
11.0	Allow for overseas factory inspection by 2No. Engineers from State Department of Public Works, and 1No. Employer's representative	<b>2,400,000.00</b>
12.0	Contingencies	<b>100,000.00</b>
<b>GRAND TOTAL CARRIED TO FORM OF TENDER</b>		

TOTAL AMOUNT IN WORDS: - Kenya Shillings.....

.....

Tenderer's Name and Stamp.....

Signature..... Date.....

PIN No..... VAT Certificate No.....

Witness..... Address.....

Signature of witness..... Date.....

**1. Statement of Compliance**

- a) I confirm compliance of all clauses of the General Conditions, General Specifications and Particular Specifications in this tender.
- b) I confirm I have not made and will not make any payment to any person, which can be perceived as an inducement to win this tender.

Signed: .....*for and on behalf of the Tenderer*

Date: .....

Official Rubber Stamp: .....

**SECTION I**  
**SCHEDULE OF UNIT RATES**

## **SCHEDULE OF UNIT RATES**

1. The tenderer shall insert unit rates against the items in the following schedules and may add such other items as he considers appropriate.
2. The unit rates shall include for supply, transport, insurance, delivery to site, storage as necessary, assembling, cleaning, installing, connecting, profit and maintenance in defects liability and any other obligation under this contract.
3. The unit rates will be used to assess the value of additions or omissions arising from authorized variations to the contract works.
4. Where trade names or manufacturer's catalogue numbers are mentioned in the specification, the reference is intended as a guide to the type of article or quality of material required. Alternative brands of **equal** and **approved** quality will be accepted.

**SCHEDULE OF UNIT RATES**

(To be completed by the Tenderer)

<b>ITEM</b>	<b>DESCRIPTION</b>	<b>RATE (KSHS)</b>
1.0	<b>PVC/SWA/PVC Copper cables per metre</b>  a) 95mm sq. 4 core cable  b) 240mm sq. 4-core cable c) 400MCCB MEM or equivalent	
2.0	Include other items that you may use and are not in the bills of quantities  a)  b)  c)	

## **SECTION J**

### **STANDARD FORMS**

## CONTENTS OF SECTION J

TITLE	PAGE
1. Performance Bank Guarantee.....	J/1
2. Form of Agreement.....	J/2-J/3
3. Tender Questionnaire.....	J/4
4. Confidential Business Questionnaire.....	J/5 -J/6
5. Key Personnel.....	J/7
6. Schedule of Contracts completed in the last five (5) years.....	J/8
7. Schedule of on-going projects.....	J/9
8. Contractor's Equipment.....	J/10
9. Financial Reports for the last three (3) years.....	J/11
10. Evidence of Financial Resources to Meet Qualification Requirements.....	J/12
11. Bidder's Bank Information.....	J/13
12. Details of Litigation or Arbitration Proceedings.....	J/14

**NOTE:**

Tenderers must duly fill these Standard Forms as a mandatory requirement as they will form part of the evaluation criteria.

**PERFORMANCE GUARANTEE**

**To: The Principal Secretary  
State Department of Infrastructure  
P.O. Box 30260 -00100  
NAIROBI**

Dear Sir,

WHEREAS .....(hereinafter called “the Contractor”) has undertaken, in pursuance of Contract No. .... dated ..... to execute ..... (hereinafter called “the Works”);

AND WHEREAS it has been stipulated by you in the said Contract that the Contractor shall furnish you with a Performance Guarantee by a recognised bank or approved insurance company for the sum specified therein as security for compliance with his obligations in accordance with the Contract;

AND WHEREAS we have agreed to give the Contractor such a Performance Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Contractor, up to a total of:

Kshs. .... (*amount of Guarantee in figures*)

Kenya Shillings .....(*amount of Guarantee in words*),

and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of Kenya Shillings .....

..... (*amount of Guarantee in words*) as aforesaid without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

We hereby waive the necessity of your demanding the said debt from the Contractor before presenting us with the demand.

We further agree that no change, addition or other modification of the terms of the Contract or of the Works to be performed there under or of any of the Contract documents which may be made between you and the Contractor shall in any way release us from any liability under this Guarantee, and we hereby waive notice of any change, addition, or modification.

This guarantee shall be valid until the date of issue of the Certificate of Completion.

SIGNATURE AND SEAL OF THE GUARANTOR .....

Name of Bank or Insurer .....

Address .....

Date .....



## FORM OF AGREEMENT

THIS AGREEMENT, Made the \_\_\_\_\_ day of \_\_\_\_\_  
Between \_\_\_\_\_ of (or whose registered office is situated at) **Works Building**  
(herein after called “the Employer”) of the one part

AND

**M/s** \_\_\_\_\_ of (or whose registered office is  
situated at ----- (herein after called “the Contractor”)

of the other part.

WHEREAS THE Employer is desirous that the Contractor executes **Supply, Installation, Testing and Commissioning of 1No 400KVA Generator set for The Works Building- Tender No. T** \_\_\_\_\_ (Name and identification number of contract) (herein after called “the Works”) located at **Works Building** (place/location of the Works) and the Employer has appointed **THE CHIEF ENGINEER (ELECTRICAL) M.O.T.L.H.U.D** of (or whose registered office is situated at) **Hill Plaza Building- NAIROBI** as the **PROJECT MANAGER** for the purposes thereof and has accepted the tender submitted by the Contractor for the execution and completion of the said works and the remedying of any defects therein in the sum of **Kshs.** \_\_\_\_\_ (amount in figures) Kenya Shillings **Only** (amount in words) (herein after called “the Contract price”).

NOW THAT WITNESSETH AS FOLLOWS:

1. In this Agreement, words and expressions shall have the same meanings as respectively assigned to them in the conditions of Contract herein after referred to.
2. The following documents shall be deemed to form and shall be read and construed as part of this Agreement i.e.
  - (i) Letter of acceptance
  - (ii) Form of Tender
  - (iii) Conditions of Contract
  - (iv) Specifications
  - (v) Priced Bills of Quantities
  - (vi) Drawings
  - (vii) Appendix to conditions of contract
3. In consideration of the payments to be made by the Employer to the Contractor as herein mentioned, the contractor hereby covenants with the Employer to execute and complete the Works and any defects therein in conformity in all respects with the provision of the contract.
4. The Employer hereby covenants to pay the contractor in consideration of the execution and completion of the Works and the remedying of defects therein the Contract price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties thereto have caused this Agreement to be executed the day and year first written.

The common Seal of \_\_\_\_\_.

Was hereunto affixed in the presence of \_\_\_\_\_.

Signed, Sealed and Delivered by the said \_\_\_\_\_.

Binding Signature of Employer: \_\_\_\_\_.

Date \_\_\_\_\_.

Binding Signature of Contractor \_\_\_\_\_.

Contractor's Seal \_\_\_\_\_.

Date \_\_\_\_\_.

Witnessed by: (1) Name \_\_\_\_\_.

Address \_\_\_\_\_.

Signature \_\_\_\_\_.

Date \_\_\_\_\_.

Witnessed by: (1) Name \_\_\_\_\_.

Address \_\_\_\_\_.

Signature \_\_\_\_\_.

Date \_\_\_\_\_.

**TENDER QUESTIONNAIRE**

Please fill in block letters.

1. Full names of Tenderer:  
.....
2. Full address of Tenderer to which tender correspondence is to be sent (unless an agent has been appointed below):  
.....
3. Telephone number (s) of Tenderer:  
.....
4. Telex/Fax Address of Tenderer:  
.....
5. Name of Tenderer's representative to be contacted on matters of the tender during the tender period:  
.....
6. Details of Tenderer's nominated agent (if any) to receive tender notices. This is essential if the Tenderer does not have his registered address in Kenya (name, address, telephone, telex):  
.....  
.....

\_\_\_\_\_  
Signature of Tenderer

Make copy and deliver to:

**The Principal Secretary  
State Department of Infrastructure  
P.O. Box 30260 -00100  
NAIROBI**

**CONFIDENTIAL BUSINESS QUESTIONNAIRE**

You are requested to give the particulars indicated in Part 1 and either Part 2 (a), 2 (b) or 2(c) and (2d) whichever applies to your type of business.

You are advised that it is a serious offence to give false information on this Form.

***Part 1 – General***

Business Name .....

Location of business premises:      Country/Town.....

Plot No..... Street/Road .....

Postal Address..... Tel No.....

Nature of Business.....

Current Trade Licence No..... Expiring date.....

Maximum value of business which you can handle at any time:

Kenya Shillings.....

Name of your bankers.....

Branch.....

***Part 2 (a) – Sole Proprietor***

Your name in full..... Age.....

Nationality..... Country of Origin.....

Citizenship details .....

***Part 2 (b) – Partnership***

*Give details of partners as follows:*

	<i>Name in full</i>	<i>Nationality</i>	<i>Citizenship Details</i>	<i>Shares</i>
1.	.....	.....	.....	.....
2.	.....	.....	.....	.....
3.	.....	.....	.....	.....
4.	.....	.....	.....	.....

**Part 2(c) – Registered Company**

Private or Public .....

State the nominal and issued capita of the company:

Nominal KShs. ....

Issued KShs. ....

Give details of all directors as follows:

	<i>Name in full</i>	<i>Nationality</i>	<i>Citizenship Details*</i>	<i>Shares</i>
1.	.....	.....	.....	.....
2.	.....	.....	.....	.....
3.	.....	.....	.....	.....
4.	.....	.....	.....	.....

**Part 2(d) Interest in the Firm:**

Is there any person/persons in the employment of the Government of Kenya WHO has interest in this firm? Yes/No ..... (Delete as necessary)

I certify that the above information is correct.

.....  
Title                      Signature    Date

\* Attach proof of citizenship

**KEY PERSONNEL**

Qualifications and experience of key personnel proposed for administration and execution of the Contract.

POSITION	NAME	YEARS OF EXPERIENCE (GENERAL)	YEARS OF EXPERIENCE IN PROPOSED POSITION
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

I certify that the above information is correct.

.....  
Title                      Signature                      Date

**CONTRACTS COMPLETED IN THE LAST FIVE (5) YEARS**

Work performed on works of a similar nature, complexity and volume over the last 5 years.

<b>PROJECT NAME</b>	<b>NAME OF CLIENT</b>	<b>TYPE OF WORK AND YEAR OF COMPLETION</b>	<b>VALUE OF CONTRACT (Kshs.)</b>

I certify that the above works were successfully carried out and completed by ourselves.

.....  
Title

.....  
Signature

.....  
Date





**SCHEDULE OF MAJOR ITEMS OF CONTRACTOR'S EQUIPMENT PROPOSED FOR CARRYING OUT THE WORKS**

<b>ITEM OF EQUIPMENT</b>	<b>DESCRIPTION, MAKE AND AGE (Years)</b>	<b>CONDITION (New, good, poor) and number available</b>	<b>OWNED, LEASED (From whom?), or to be purchased (From whom?)</b>

**FINANCIAL REPORTS FOR THE LAST THREE YEARS**  
**(Balance sheets, Profits and Loss Statements, Auditor's reports, etc.**  
**List below and attach copies)**

1. \_\_\_\_\_.
2. \_\_\_\_\_.
3. \_\_\_\_\_.
4. \_\_\_\_\_.
5. \_\_\_\_\_.
6. \_\_\_\_\_.
7. \_\_\_\_\_.
8. \_\_\_\_\_.
9. \_\_\_\_\_.
10. \_\_\_\_\_.

**EVIDENCE OF FINANCIAL RESOURCES TO MEET QUALIFICATION  
REQUIREMENTS**

(Cash in Hand, Lines of credit, e.t.c. List below and attach copies of supportive documents.)

1. . \_\_\_\_\_.
2. . \_\_\_\_\_.
3. . \_\_\_\_\_.
4. . \_\_\_\_\_.
5. . \_\_\_\_\_.
6. . \_\_\_\_\_.
7. . \_\_\_\_\_.
8. . \_\_\_\_\_.
9. . \_\_\_\_\_.
- 10 . \_\_\_\_\_.

**BIDDER'S BANK INFORMATION**

(This information is mandatory and should be for banks to provide reference if contacted by employer)

<b>NAME OF BANK</b>	<b>BANK BRANCH</b>	<b>ACCOUNT NAME</b>	<b>ADDRESS</b>	<b>TELEPHONE</b>

**DETAILS OF LITIGATIONS OR ARBITRATION PROCEEDINGS IN WHICH THE TENDERER IS INVOLVED AS ONE OF THE PARTIES**

1. \_\_\_\_\_.
2. \_\_\_\_\_.
3. \_\_\_\_\_.
4. \_\_\_\_\_.
5. \_\_\_\_\_.
6. \_\_\_\_\_.
7. \_\_\_\_\_.
8. \_\_\_\_\_.
9. \_\_\_\_\_.
10. \_\_\_\_\_.